

Resultados 3T26

3tentos

TTEN3 | Listada na **B3** desde 2021

Exoneração de Responsabilidade

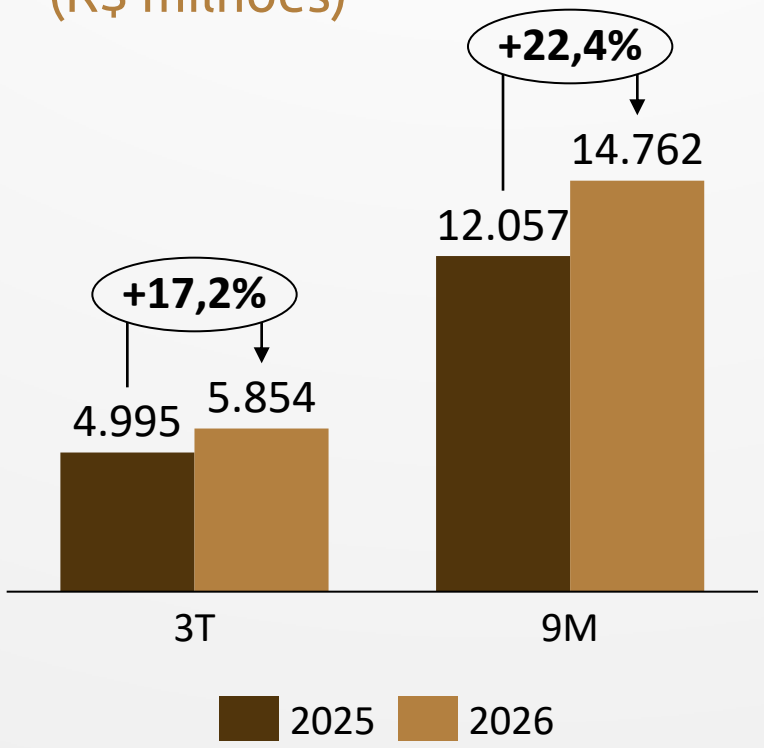
Quaisquer previsões contidas neste documento ou eventuais declarações que possam ser feitas durante a videoconferência acerca de eventos futuros, à perspectivas dos negócios, às projeções e metas operacionais e financeiras e ao potencial de crescimento futuro da 3tentos constituem-se em meras crenças e expectativas da administração da companhia, baseadas nas informações atualmente disponíveis.

Estas declarações envolvem riscos e incertezas e, portanto, dependem de circunstâncias que podem ou não ocorrer. Investidores devem compreender que condições econômicas gerais, do agronegócio e outros fatores operacionais que podem afetar o desempenho futuro da 3tentos e conduzir a resultados que diferem, materialmente, daqueles expressos em tais considerações futuras.

Forte geração de caixa e perspectivas futuras positivas

- Fluxo de caixa livre no trimestre de R$1,1 bilhão
- Indústria de etanol contribuiu positivamente no trimestre
- Abertura de 2 lojas no 3T26
- 31° trimestre consecutivo de crescimento

Receita Líquida
(R$ milhões)



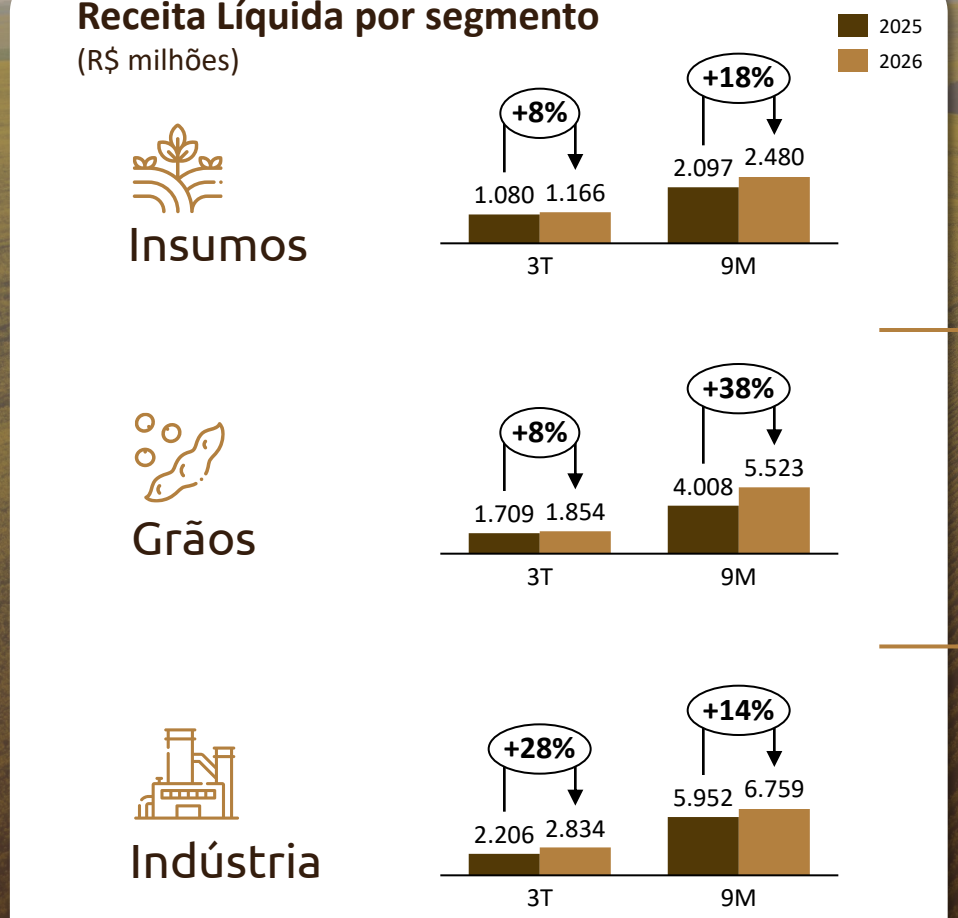
Lucro Bruto Ajustado com hedge
R$ 2.485 milhões nos 9M26 (**+21,8%** vs 9M25)

EBITDA Ajustado com hedge
R$ 700 milhões nos 9M26 (**-11,2%** vs 9M25)

Lucro Líquido
R$ 499 milhões nos 9M26 (**-31,3%** vs 9M25)

Crescimento consistente em todos os segmentos

Receita Líquida por segmento
(R$ milhões)

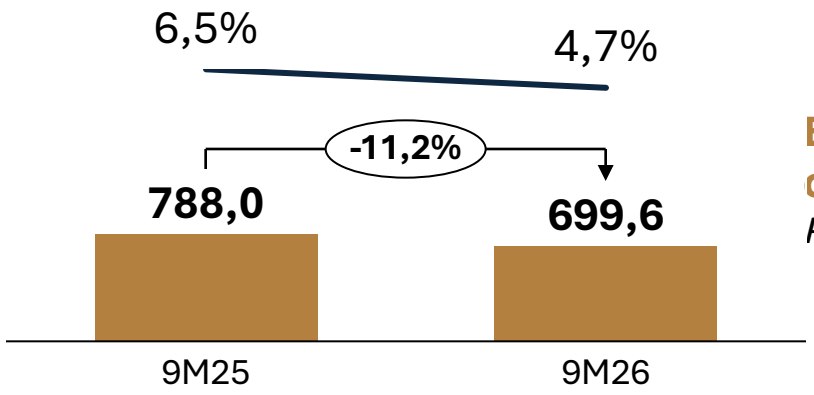


- ✓ Plantio de soja adiantado no Brasil
- ✓ Participação dos novos estados já representam 4% da ROL nos 9M26
- ✓ Safra de milho recorde no Mato Grosso
- ✓ Volumes de soja e milho superaram o *guidance* de 2026 nos 9M26
- ✓ Indústria de etanol contribuiu com R$321 milhões na ROL do 3T26
- ✓ Maior processamento de soja em um trimestre

EBITDA Ajustado

Valores em milhares de reais exceto percentuais	3T26	3T25	Δ % ou p.p.	9M26	9M25	Δ % ou p.p.
Receita Operacional Líquida	**5.854.195**	**4.994.879**	**17,2%**	**14.761.543**	**12.056.864**	**22,4%**
EBITDA Ajustado[2]	188.860	166.284	13,6%	423.563	637.541	(33,6%)
Margem EBITDA Ajustada	*3,2%*	*3,3%*	*(0,1)*	*2,9%*	*5,3%*	*(2,4)*
Resultado Financeiro (Derivativos *Commodities*/NDF/Opções/Futuros B3) liquidadas[1]	37.834	202.575	(81,3%)	276.064	150.443	83,5%
EBITDA Ajustado + efeito contratos futuros liquidados Derivativos Commodities/NDF/Opções[2]	**226.694**	**368.859**	**(38,5%)**	**699.627**	**787.984**	**(11,2%)**
Margem EBITDA Ajustada + efeito Derivativos Commodities/NDF/Opções	*3,9%*	*7,4%*	*(3,5)*	*4,7%*	*6,5%*	*(1,8)*

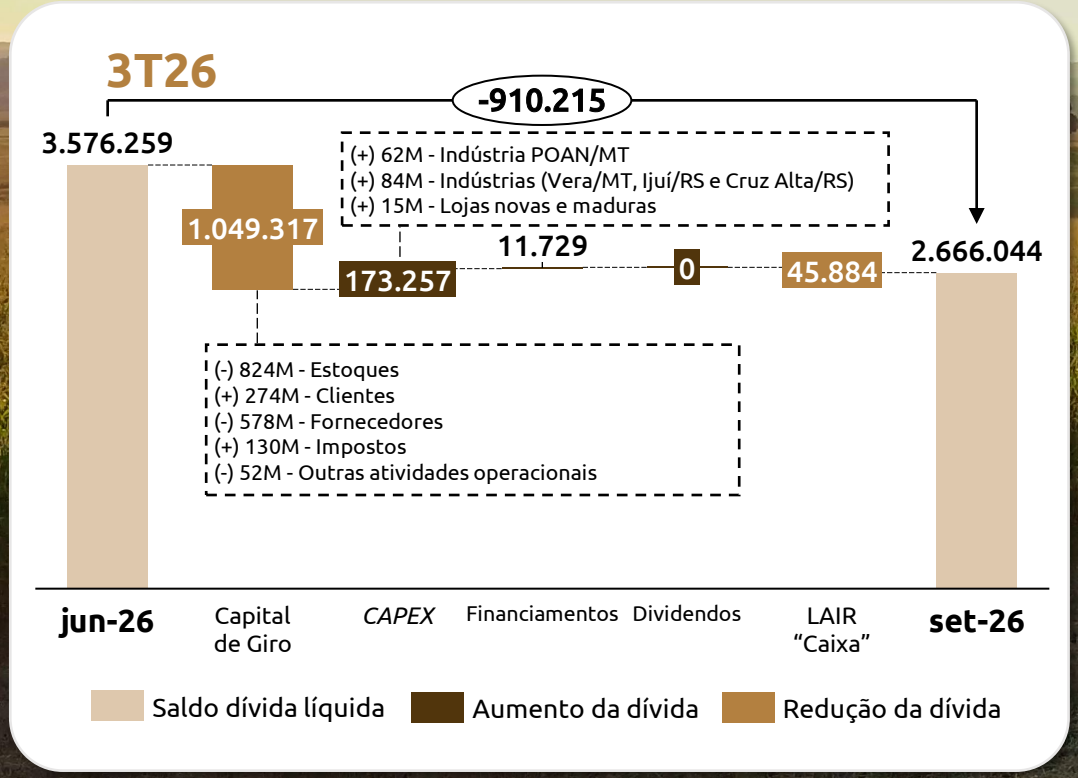
(1) Valor líquido de receitas e despesas de Derivativos de *Commodities* e NDF liquidados no período conforme demonstrado na Nota Explicativa 25 da Demonstração Financeira.
(2) Considerando o efeito do crédito de PIS/COFINS

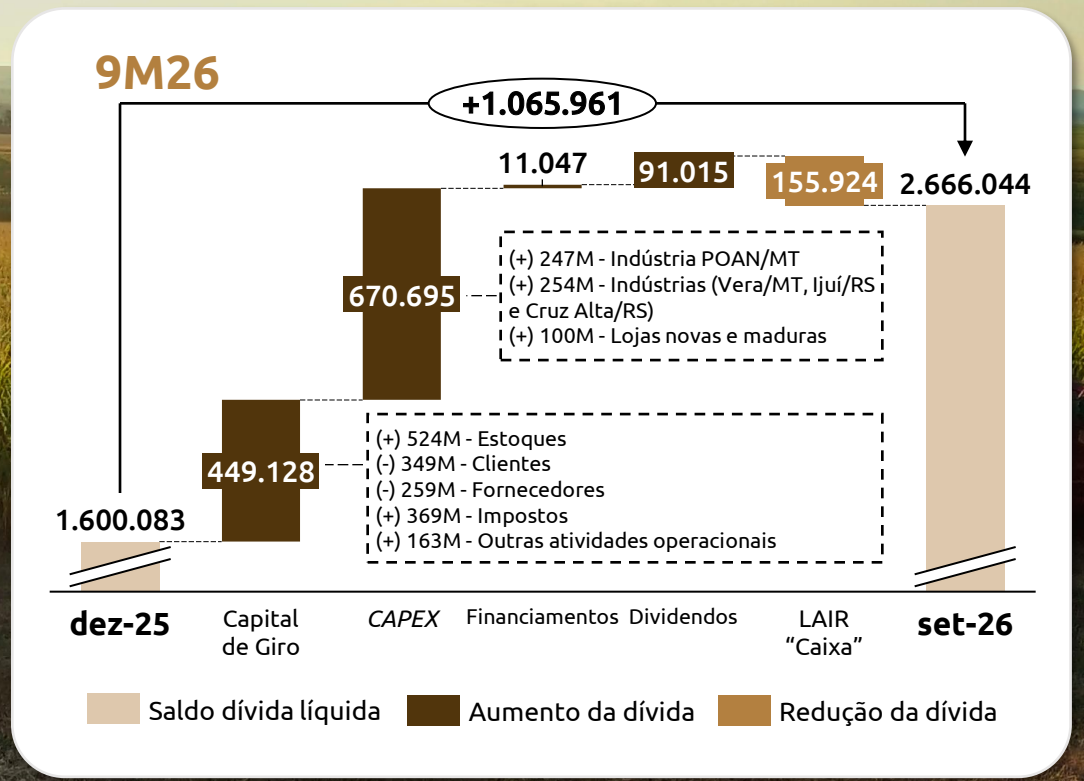


EBITDA Ajustado + efeito dos contratos futuros liquidados[2]

R$ milhões, Margem em %

Variação da Dívida Líquida (R$ mil)

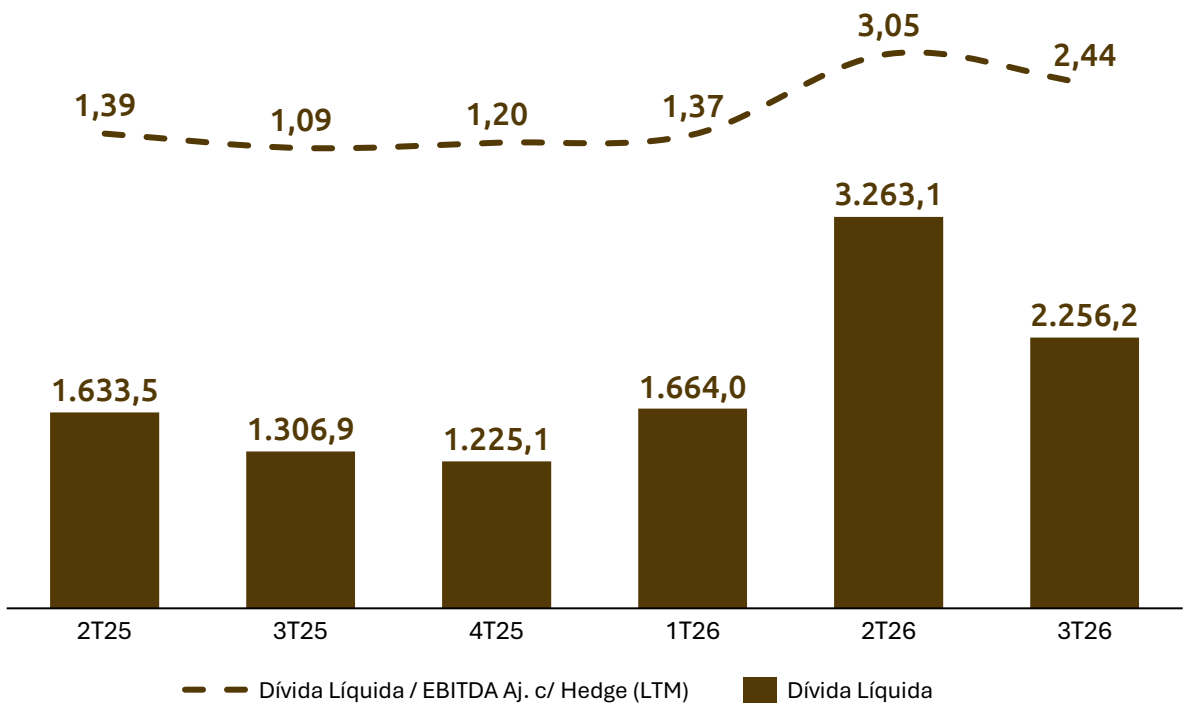




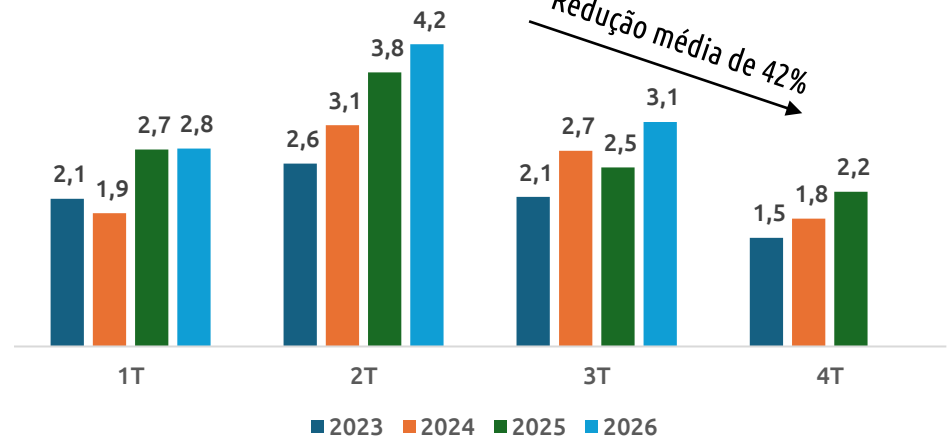
Fatores de Desalavancagem

Dívida Líquida (R$ milhões)

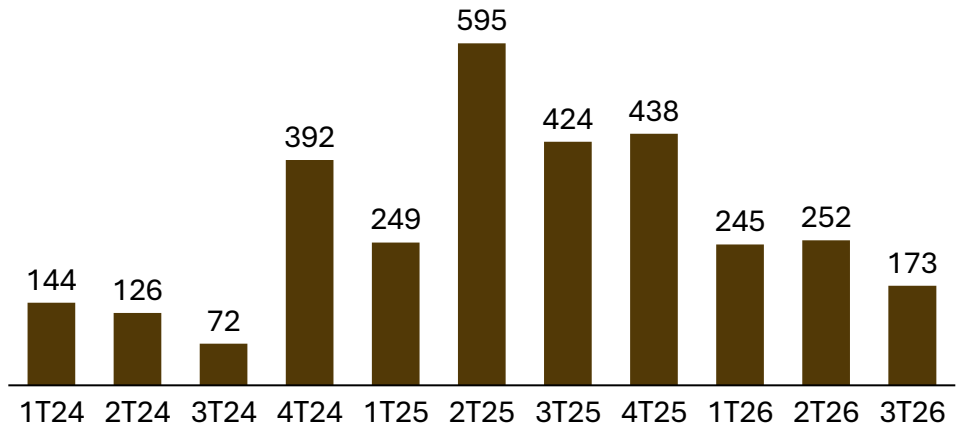
Off-TentosCap



Estoques (R$ bilhões)



Capex (R$ milhões)



Expansão das operações em 2026

Segmento de Insumos & Grãos

+10 novas lojas

+7,0 milhões de ha
em área de cobertura

4 novos estados
(Goiás, Minas Gerais, Pará e Tocantins)

Segmento da Indústria

+5,0 mil ton/dia de processamento (soja/milho)

1ª Indústria de etanol da 3tentos
(a partir de jun/26)

Indústrias operando em plena capacidade, investimentos concluídos

Visão de longo prazo

- Abertura de lojas
- Evolução Via Maris
- Safra 26/27
- Retomada do ROIC



RESULTADOS | 3T26

Relações com **Investidores**

João Marcelo Dumoncel
CEO

Luiz Osório Dumoncel
Executive Chairman

Cristiano Machado Costa
CFO

Luiz Augusto Dumoncel
COO

Eduardo Motter
Gerente de RI

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3tentos

3tentos Day 2026

01/12

Das 09h às 12h30

Acesse o QR Code e inscreva-se

https://ri.3tentos.com.br/3tentos-day/

Bisuti Boulevard JK | SP

Vagas limitadas



Results
3Q26

3tentos

TTEN3 | Listed on **B3** since 2021

Disclaimer of liability

Any forecasts contained in this document or any statements that may be made during the videoconference regarding future events, business prospects, operational and financial projections and targets, and the future growth potential of 3tentos constitute mere beliefs and expectations of the company's management, based on currently available information.

These statements involve risks, uncertainties and the use of assumptions, as they relate to future events and, as such, depend on circumstances that may or may not be present. Investors must understand that the general economic conditions, conditions in agribusiness and other operating factors may affect 3tentos future performance and lead to results that may differ materially from those expressed in such future considerations.

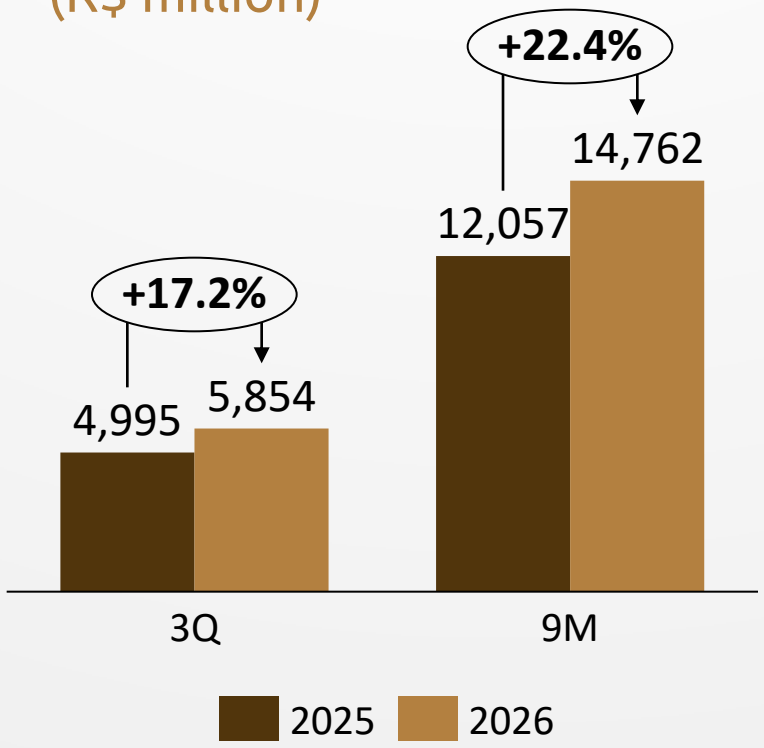
3tentos

Strong cash generation and positive future outlook



- Quarterly free cash flow of R$1.1 billion
- Ethanol industry made a positive contribution during the quarter
- Opening of 2 stores in 3Q26
- 31st consecutive quarter of growth

Net Revenue
(R$ million)



Adjusted Gross Profit with Hedge
R$ 2,485 million in 9M26 (**+21.8%** vs 9M25)

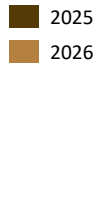
Adjusted EBITDA with hedge
R$ 700 million in 9M26 (**-11.2%** vs 9M25)

Net Income
R$ 499 million in 9M26 (**-31.3%** vs 9M25)

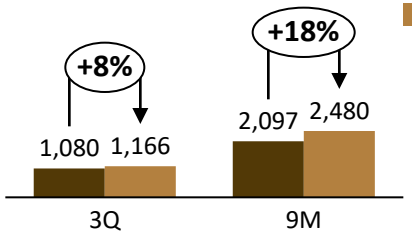
Consistent growth throughout all segments

Net Revenue by segment

(R$ million)



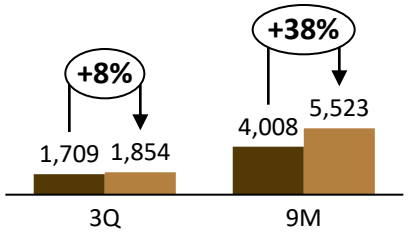
Ag Inputs



- ✓ Soybean planting ahead of schedule in Brazil
- ✓ Contribution from the new states already accounts for 4% of NOR in 9M26



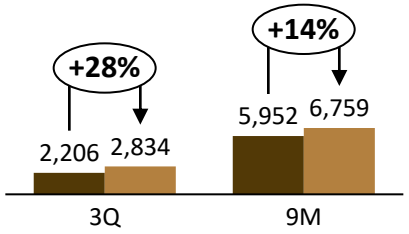
Grains



- ✓ Record Corn crop in Mato Grosso
- ✓ Soybean and corn volumes exceeded the annual 2026 guidance during 9M26



Industry

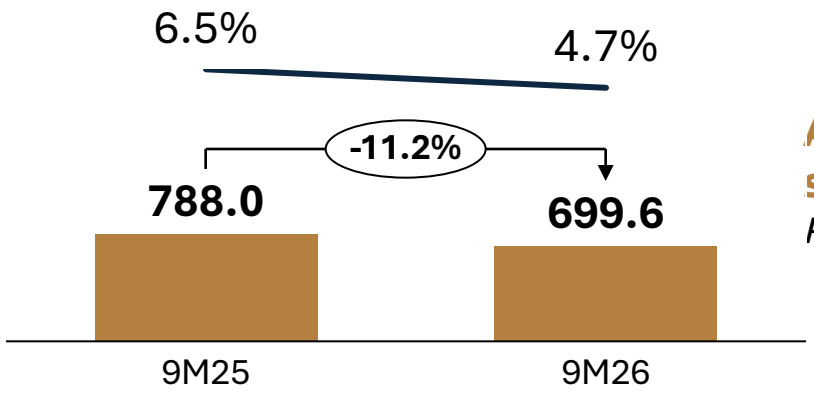


- ✓ Ethanol industry contributed R$321 million to NOR in 3Q26
- ✓ Highest quarterly soybean processing volume

Adjusted EBITDA

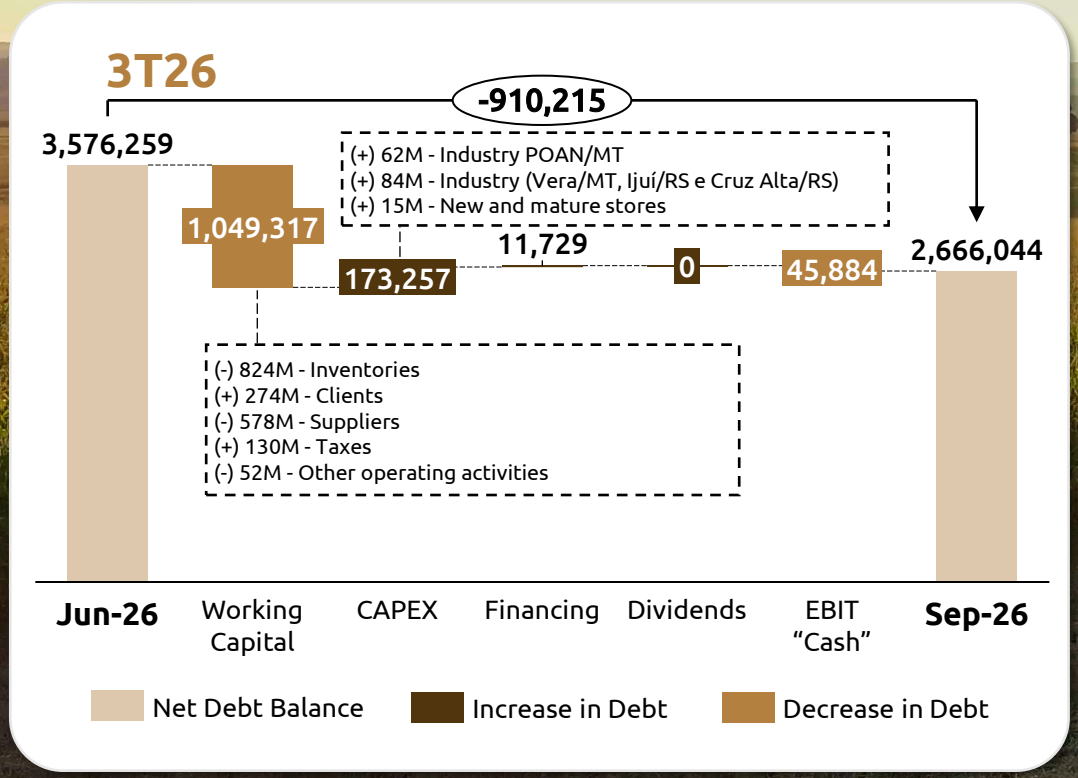
In thousands of reais, except for percentage	3Q26	3Q25	Δ % or p.p.	9M26	9M25	Δ % or p.p.
Net Operating Revenue	**5,854,195**	**4,994,879**	**17.2%**	**14,761,543**	**12,056,864**	**22.4%**
Adjusted EBITDA[2]	188,860	166,284	13.6%	423,563	637,541	(33.6%)
Adjusted EBITDA Margin	*3.2%*	*3.3%*	*(0.1)*	*2.9%*	*5.3%*	*(2.4)*
Financial Result (Commodity Derivatives/NDF/Options/B3 Futures) liquidated[1]	37,834	202,575	(81.3%)	276,064	150,443	83.5%
Adjusted EBITDA + effect of future liquidated contracts Commodity Derivatives/NDF/Options[2]	**226,694**	**368,859**	**(38.5%)**	**699,627**	**787,984**	**(11.2%)**
Adjusted EBITDA Margin + Commodity Derivatives effect/NDF/Options	*3.9%*	*7.4%*	*(3.5)*	*4.7%*	*6.5%*	*(1.8)*

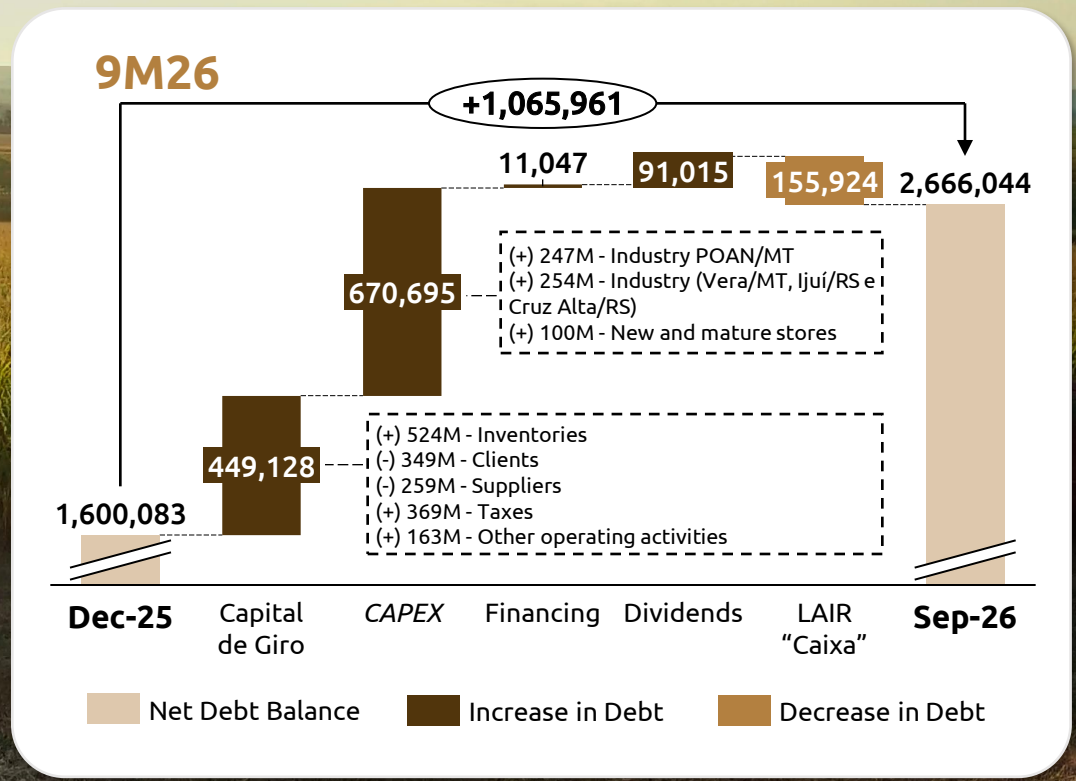
(1) Net value of revenues and expenses from Commodity Derivatives and NDFs liquidated in the period as shown in Explanatory Note 25 of the Financial Statement.
(2) Considering the effect of the PIS/COFINS credit.



Adjusted EBITDA + effect of settled futures contracts[2]
R$ million, Margin in %

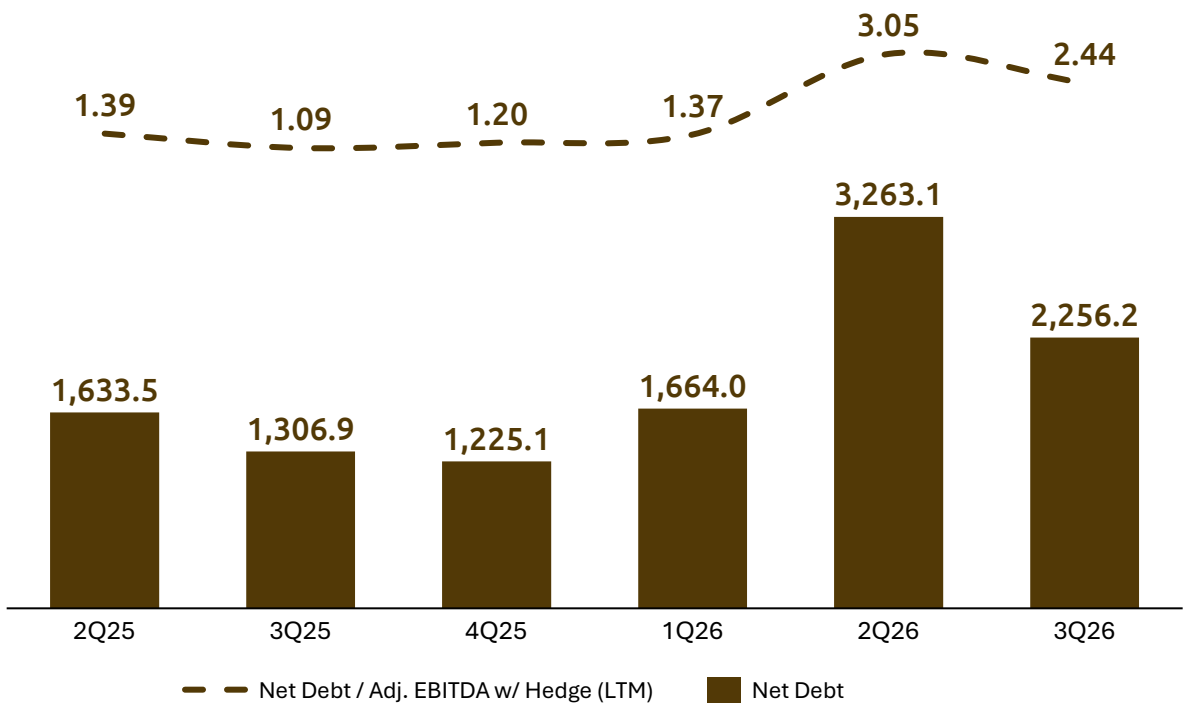
Change in Net Debt (R$ thd)



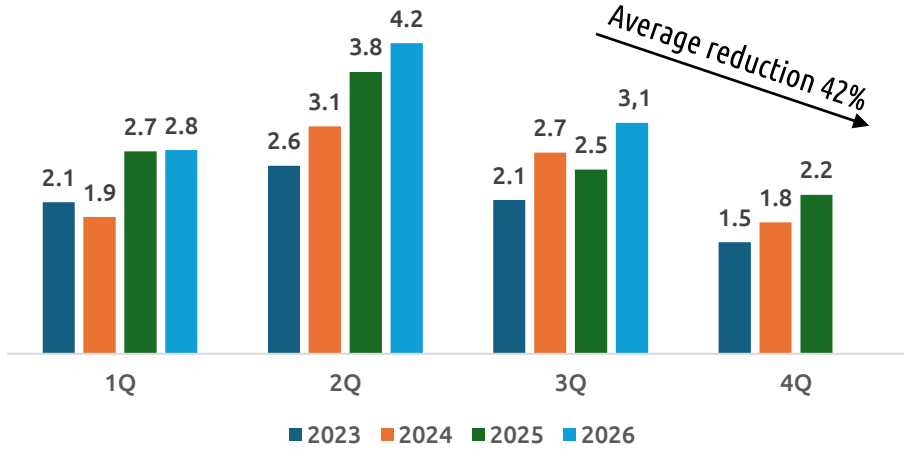


Deleveraging Factors

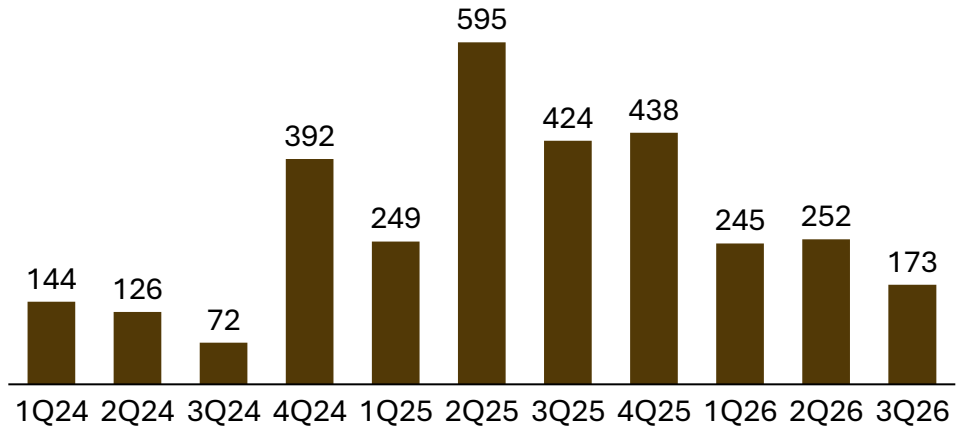
Net Debt (R$ million)
Off-TentosCap



Inventories (R$ billion)



Capex (R$ million)



Expansion of operations in 2026

Ag Inputs & Grains Segment

+10 new stores

+7.0 million hectares
of coverage area

4 new states
(Goiás, Minas Gerais, Pará and Tocantins)

Industry Segment

+5.0 mil ton/day of processing (soybean/corn)

1st Ethanol Industry of 3tentos
(starting in June/26)

Industries operating at full capacity, investments are completed

Long-term vision

- Opening of new stores
- Via Maris' Evolution
- 26/27 Crop
- Recovery of ROIC

RESULTS | 3Q26

Investor Relations

João Marcelo Dumoncel
CEO

Luiz Osório Dumoncel
Executive Chairman

Cristiano Machado Costa
CFO

Luiz Augusto Dumoncel
COO

Eduardo Motter
IR Manager

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3tentos

3tentos Day 2026

Dec. 1st

From 09 a.m. to 12:30 p.m.
São Paulo time zone

Access the QR Code and sign-up

https://ri.3tentos.com.br/en/3tentos-day/

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Limited spots