Resultados
3T26

LOJAS RENNER S.A.

RENNER CAMICADO YOUCOM realize ASHUA





Resultados	3T26	9M26
Receita Líquida Varejo	**-1,6%** vs 3T25	**1,1%** vs 9M25
Receita Líquida Vestuário	**-0,7%** vs 3T25	**2,2%** vs 9M25
Margem bruta Varejo	**55,5%** +0,4 p.p. vs 3T25	**56,6%** +0,7 p.p. vs 9M25
Margem bruta Vestuário	**56,5%** +0,3 p.p. vs 3T25	**57,8%** +0,8 p.p. vs 9M25
Lucro Bruto Varejo	**-0,9%** vs 3T25	**2,5%** vs 9M25
Lucro por Ação	**-7,8%** vs 3T25	**5,8%** vs 9M25
ROIC LTM	**14,8%** +0,4 p.p vs 3T25	**R$ 1,2 BI** retornados aos acionistas no 9M26 (JSCP e Recompra)

Fortalecimento de marca e execução de moda



Lançamento
Coleção Primavera Verão
Evento Oásis

Principalidade



Collab Francesca
Moda autoral
Desejo
Acessibilidade

Autoridade de moda



Youcom
Ativações em lojas e festivais de música
Campanha Jeans For Change

Fidelidade

Evolução da jornada omnicanal

- **IA Fashion Agent**

Personalização da experiência de compra

- **Iniciativas Promocionais**

Datas duplas, ofertas progressivas e combos

- **TikTok Shop**

Ativações e transmissões ao vivo



Novo cartão: importante evolução da Realize

- Ativações em todas as novas lojas com venda incremental
- Incorporação nas principais carteiras digitais



Avanços no plano de expansão

30 inaugurações no ano[1]	9 Renner 17 Youcom 4 Camicado
46 inaugurações nos últimos 12 meses[2]	18 Renner 22 Youcom 6 Camicado

Loja Shopping Partage – Brasília



[1] até 05/11/2026
[2] de 01/10/2025 até 30/09/2026

Reformas em lojas relevantes

23 reformas no ano	13 Renner 4 Youcom 7 Camicado
Reformas finalizadas no 3º trimestre	**Renner** Shopping Anália Franco - SP Shopping Boulevard BH - MG Shopping Ribeirão – SP Shopping Pantanal - MT Manauara - AM **Youcom** Shopping Grand Plaza - SP **Camicado** Shopping Beira Mar – SC Shopping Plaza Sul - SP

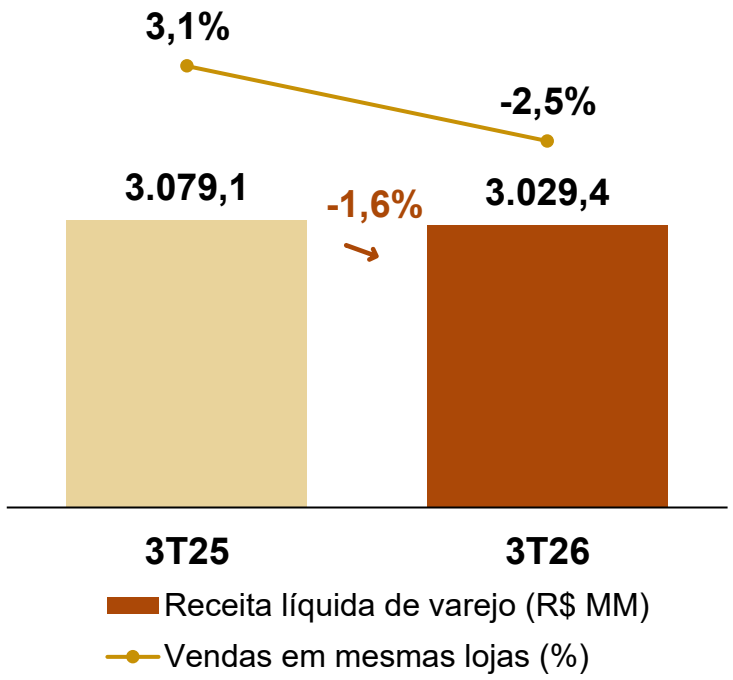
Shopping Anália Franco - SP



Ganhos de produtividade
Otimização de CAPEX
Intervenções mais eficientes

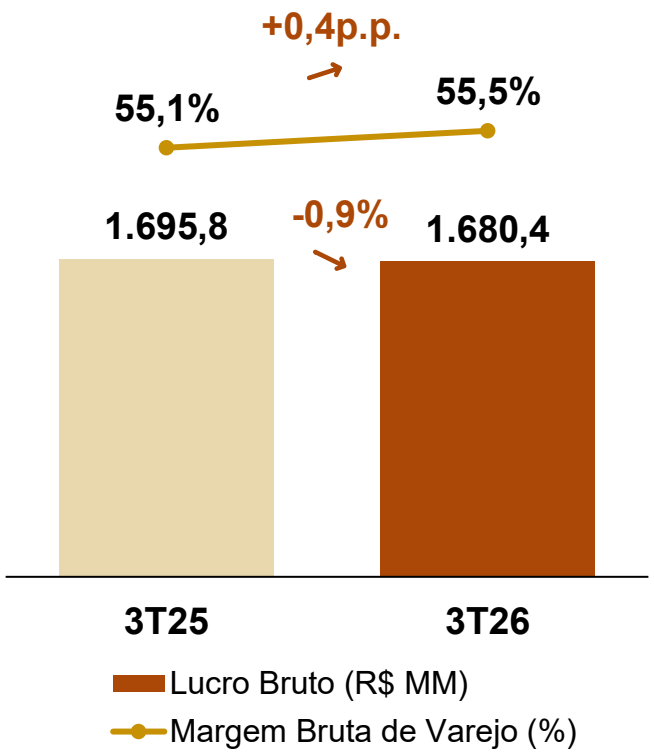


Receita: queda de -1,6% no varejo de -0,7% no vestuário



- Iniciativas de sortimento, pirâmide de preços e atividades comerciais
- Crescimento GMV de **3,7%**, participação de **17,5%**

Margem bruta recorde para um terceiro trimestre

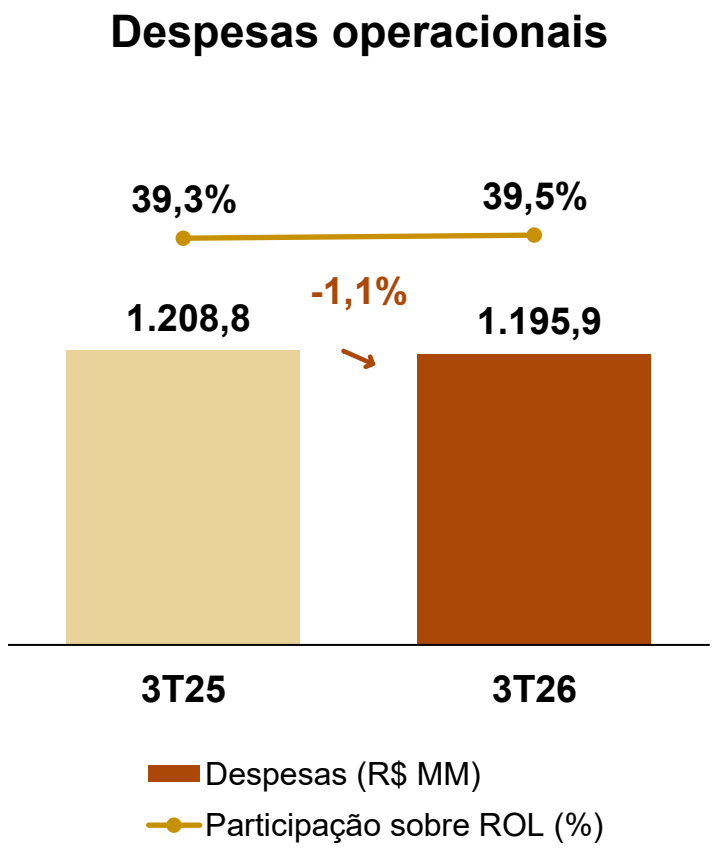


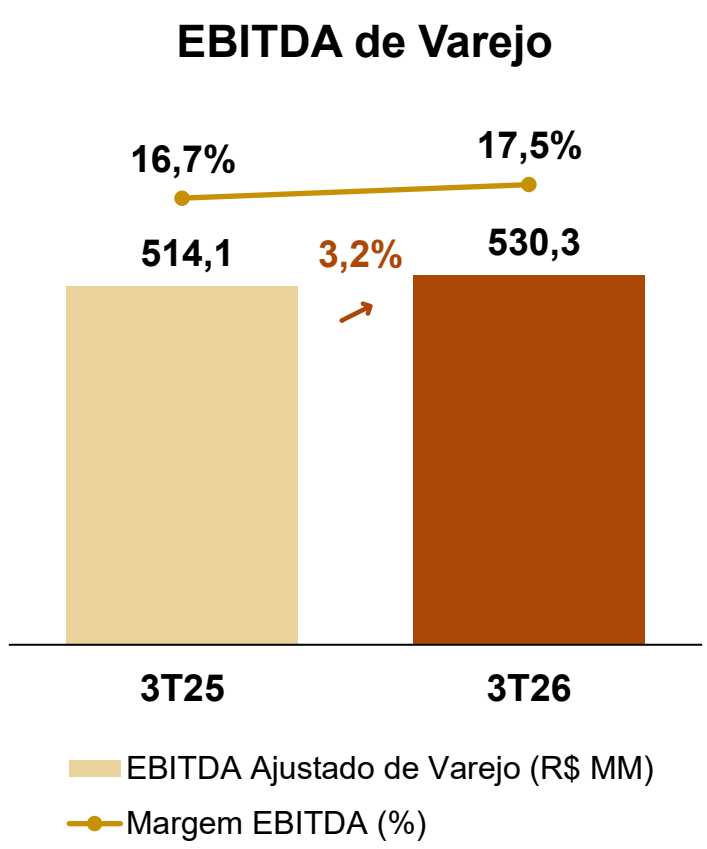
- Eficiência do modelo operacional
- Cambio favorável

56,5%
+0,3p.p vs 3T25
Margem de Vestuário

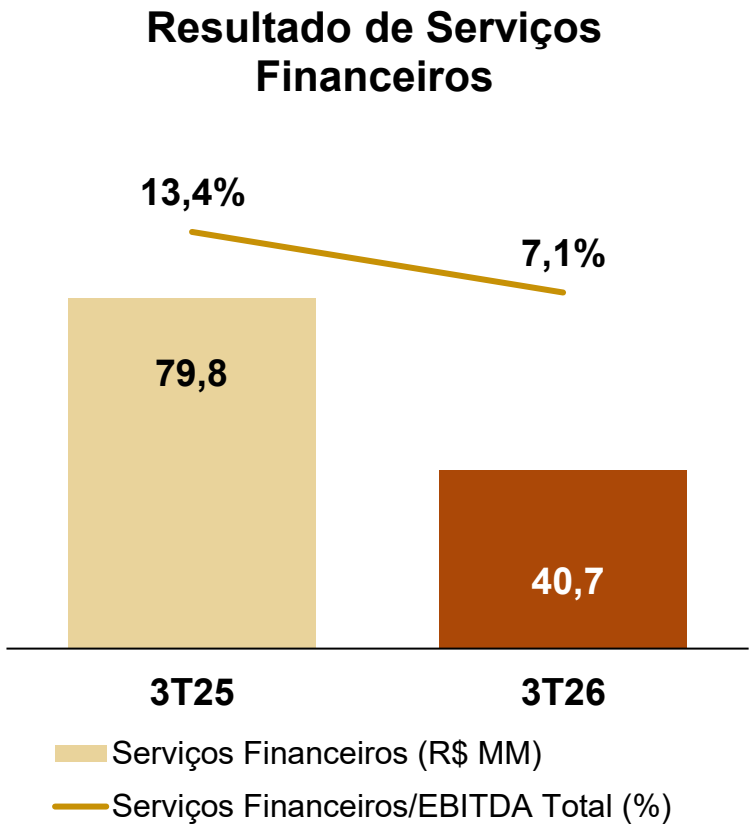


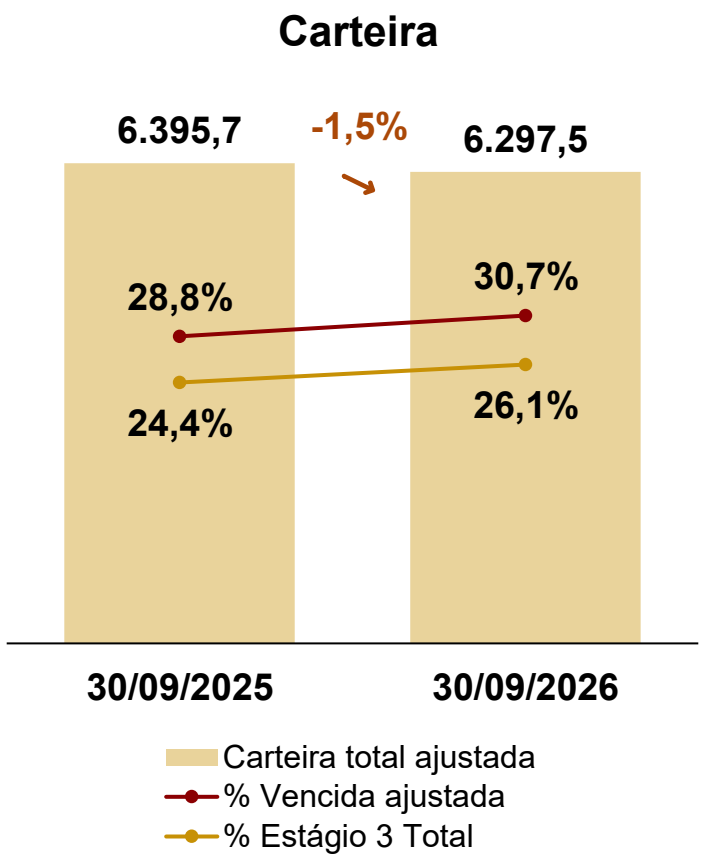
Disciplina na gestão de despesas





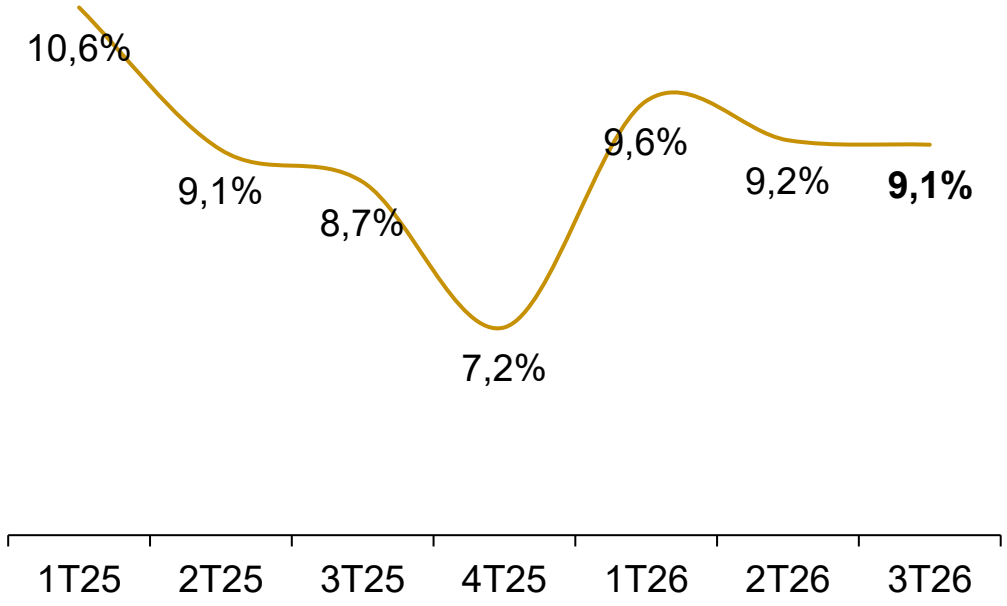
Realize: importante impulsionadora de fidelidade dos clientes e criação de valor no ecossistema



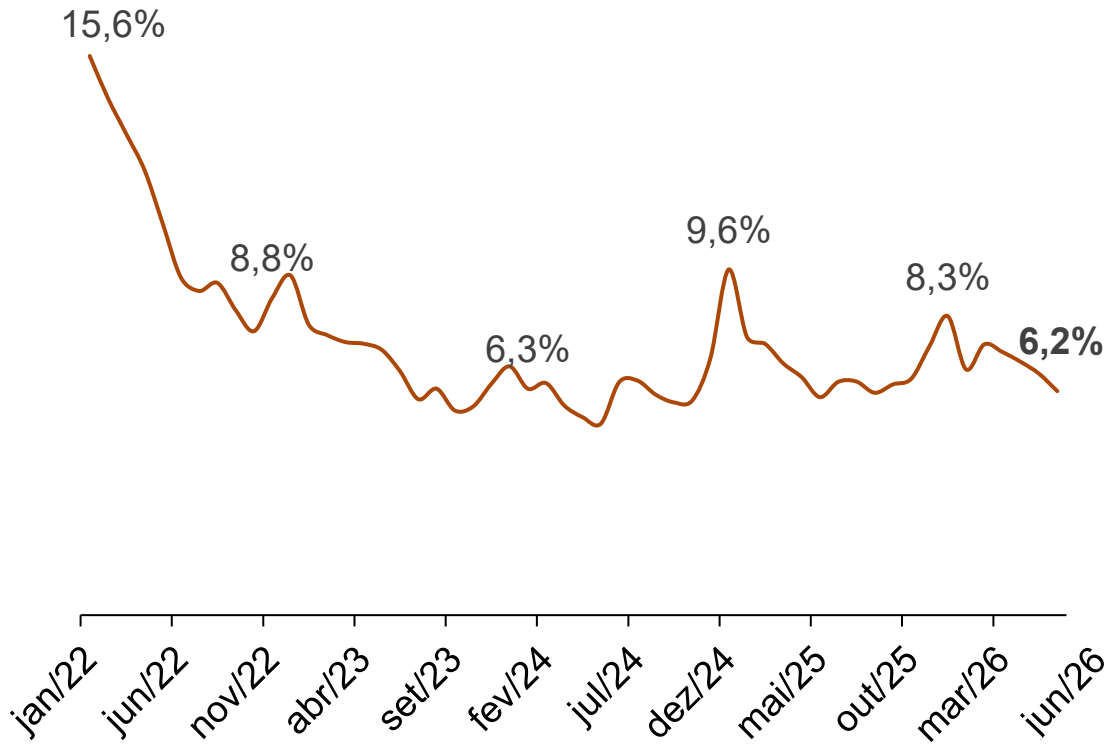


Realize: Inadimplência estável e qualidade nas originações

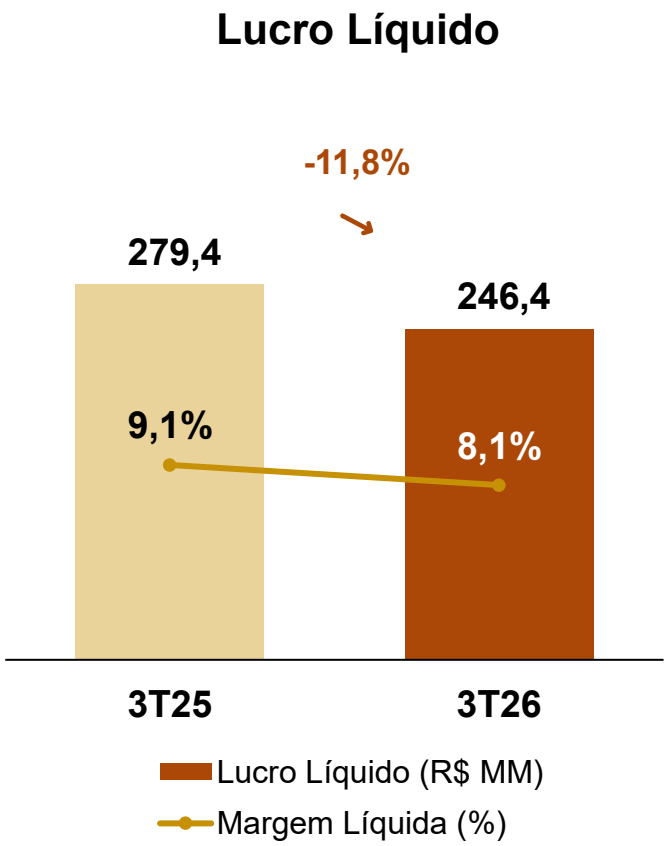
Over 15 a 90 dias

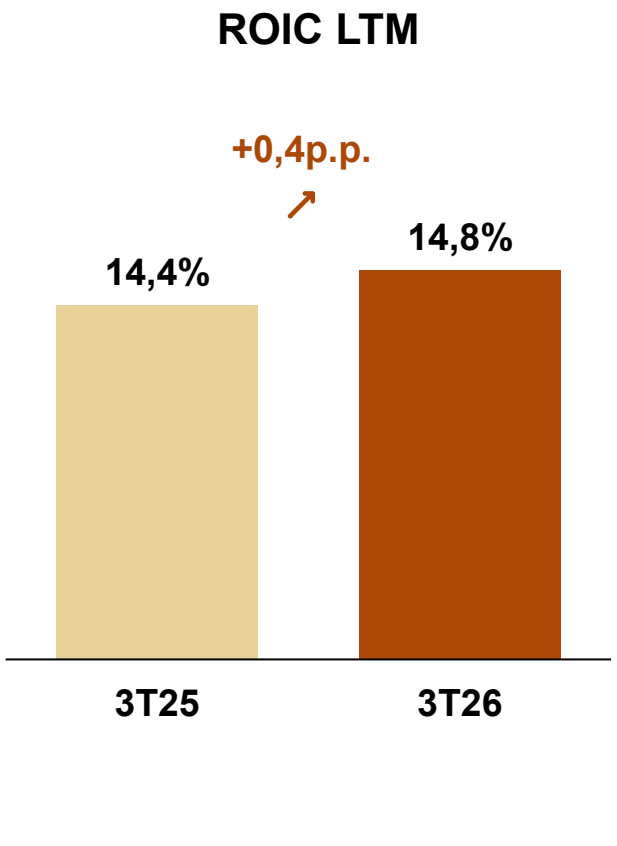


Over 30 MOB3



Expansão contínua de ROIC e retorno de capital aos acionistas





- Retorno aos acionistas de **R$ 1,2 BI** no 9M26
  128% do Lucro Líquido
- Alocação de capital em expansão com rentabilidade



LOJAS RENNER S.A.

RENNER CAMICADO YOUCOM ASHUA

Q&A

Para fazer perguntas, levante a mão para entrar na fila.

Ao ser anunciado, uma solicitação para ativar seu microfone aparecerá na tela.

Para otimizar o tempo e atender ao maior número de participantes, recomendamos que cada analista faça apenas uma pergunta por vez e, se necessário, retorne à fila para perguntas adicionais.

É obrigatório identificar-se com nome e empresa.

Aviso Legal

As afirmações contidas neste documento relacionadas a perspectivas sobre os negócios, sobre resultados operacionais e financeiros e aquelas relacionadas a perspectivas de crescimento da Lojas Renner S.A. são meramente expectativas e, como tais, são baseadas exclusivamente nas expectativas da Diretoria sobre o futuro dos negócios. Essas expectativas dependem, substancialmente, das condições de mercado, do desempenho da economia brasileira, do setor e dos mercados internacionais e, portanto, sujeitas à mudança sem aviso prévio. Todas as variações aqui apresentadas são calculadas com base nos números em milhares de reais, assim como os arredondamentos.

3Q26
Results



LOJAS RENNER S.A.

RENNER CAMICADO YOUCOM realize ASHUA



Results	3Q26	9M26
Retail Net Revenue	**-1.6%** vs 3Q25	**1.1%** vs 9M25
Apparel Net Revenue	**-0.7%** vs 3Q25	**2.2%** vs 9M25
Retail Gross Margin	**55.5%** +0.4 p.p. vs 3Q25	**56.6%** +0.7 p.p. vs 9M25
Apparel Gross Margin	**56.5%** +0.3 p.p. vs 3Q25	**57.8%** +0.8 p.p. vs 9M25
Gross Profit	**-0.9%** vs 3Q25	**2.5%** vs 9M25
Earnings per Share	**-7.8%** vs 3Q25	**5.8%** vs 9M25
ROIC LTM	**14.8%** +0.4 p.p vs 3Q25	**R$ 1.2 Bn** returned to shareholders in 9M26 (IoE and Share Buyback)

Brand strengthening and fashion execution



Spring Summer Collection Launching
Oasis Event

Principality



Francesca Collab
Signature fashion
Desire
Accessibility

Fashion authority



Youcom
In-store and music festival activations
Jeans For Change campaign

Loyalty

Omni journey evolution

- **IA Fashion Agent**

Personalized shopping experience

- **Promotional Initiatives**

Double-date campaigns, progressive discounts and bundles

- **TikTok Shop**

Activations and live streams



New card: a key step in Realize's evolution

- Activations in new stores with incremental sales
- Available in the main digital wallets



Progress on the store expansion plan

30 openings year to date[1]	9 Renner 17 Youcom 4 Camicado
46 openings in the last 12 months[2]	18 Renner 22 Youcom 6 Camicado

Shopping Partage – Brasília



[1] until Nov 5, 2026
[2] from Oct 1, 2025 to Sep 30, 2026

Renovations in key stores

23 renovations year to date	13 Renner 3 Youcom 7 Camicado
Completed renovations in the 3rd quarter	**Renner** Shopping Anália Franco - SP Shopping Boulevard BH - MG Shopping Ribeirão – SP Shopping Pantanal - MT Manauara - AM **Youcom** Shopping Grand Plaza - SP **Camicado** Shopping Beira Mar – SC Shopping Plaza Sul - SP

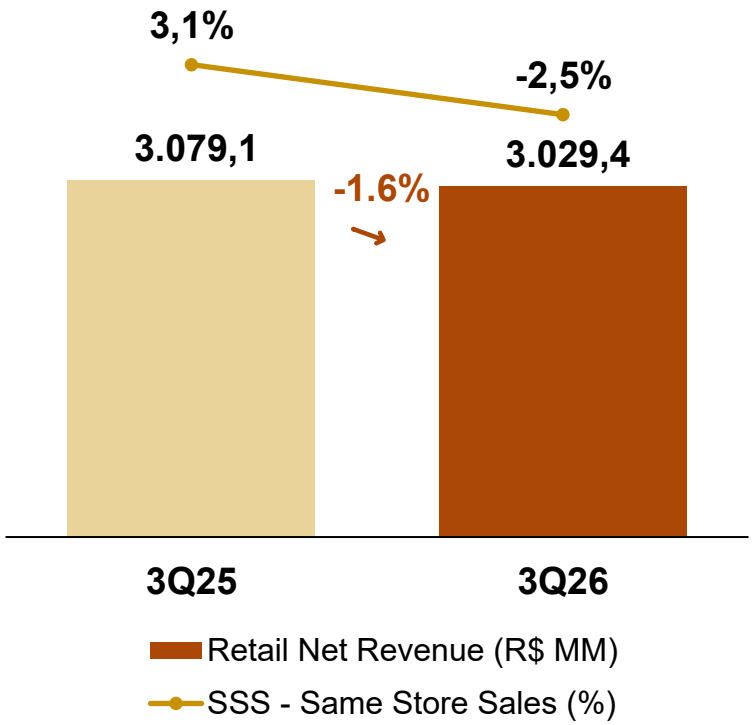
Shopping Anália Franco - SP



Productivity gains
CAPEX optimization
Greater efficiency in renovations

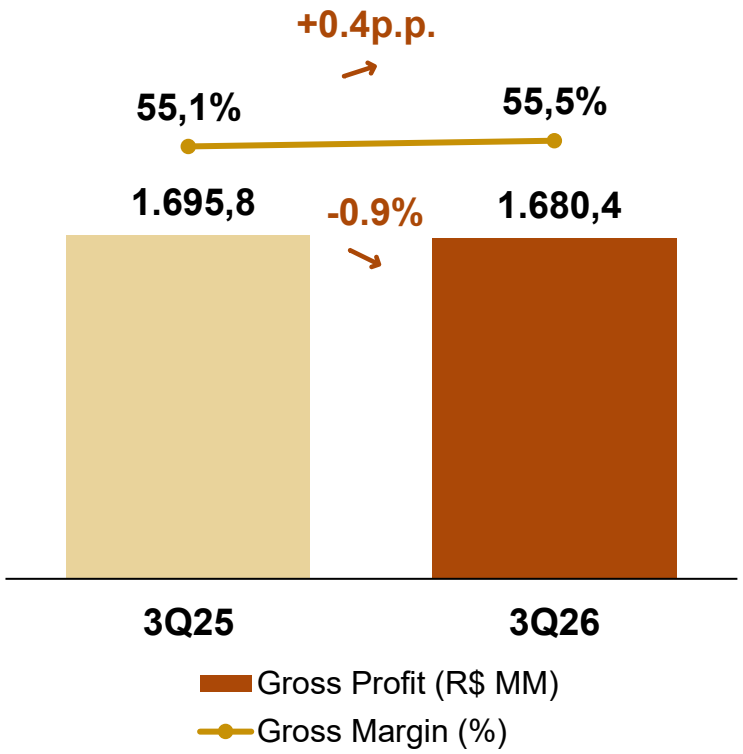


Net Revenue: -1.6% in retail and -0.7% in apparel



- Assortment optimization, pricing architecture and commercial initiatives
- GMV growth of **3.7%**, share of **17.5%**

Record gross margin for a third quarter

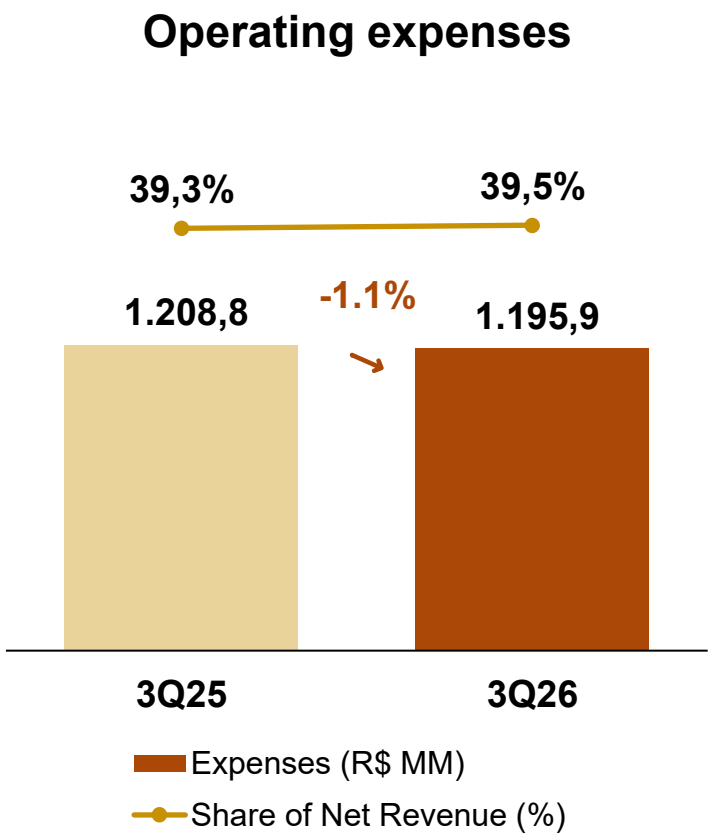


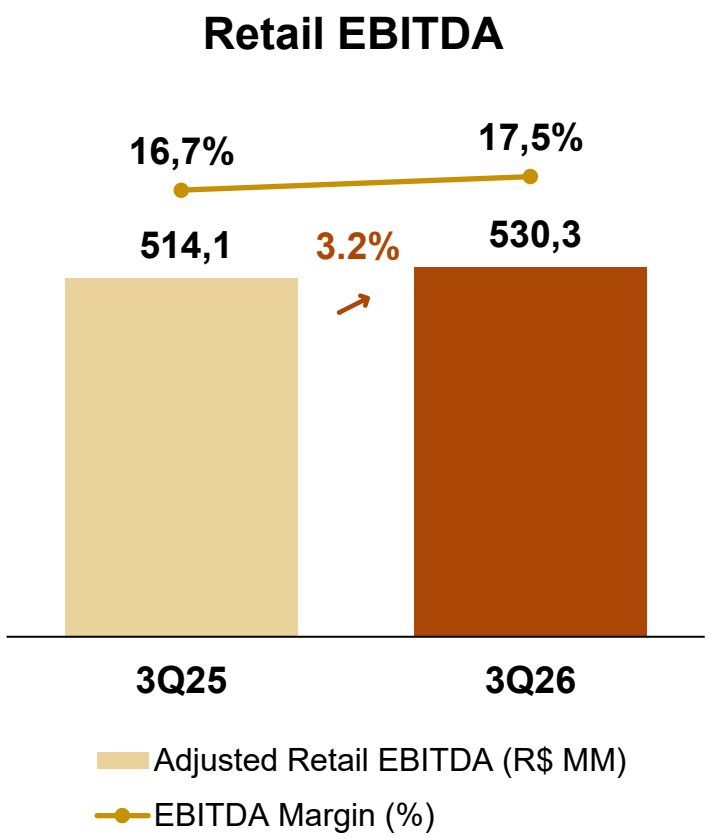
- Operating model efficiency
- Favorable exchange rate

56.5% Apparel Margin
+0.3p.p vs 3Q25

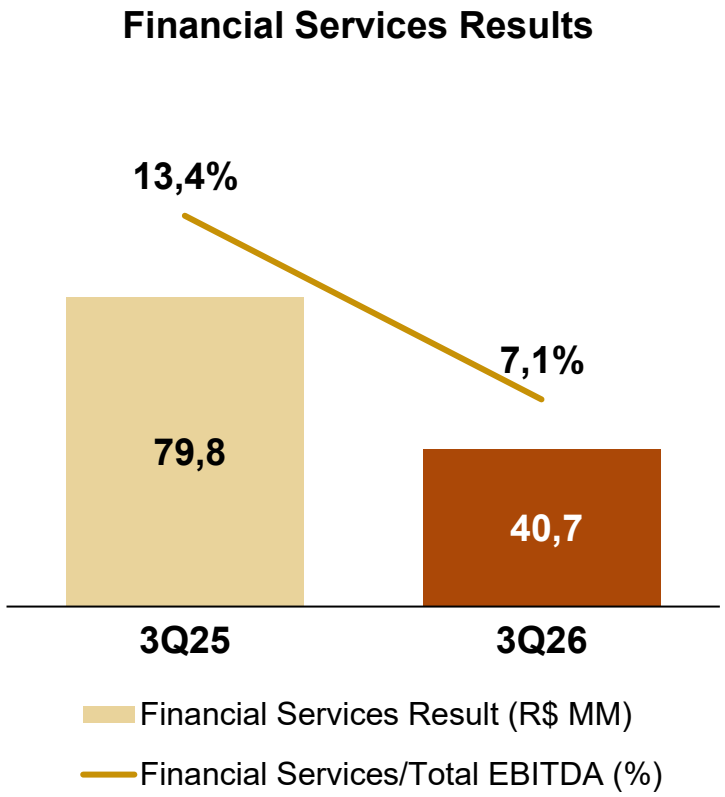


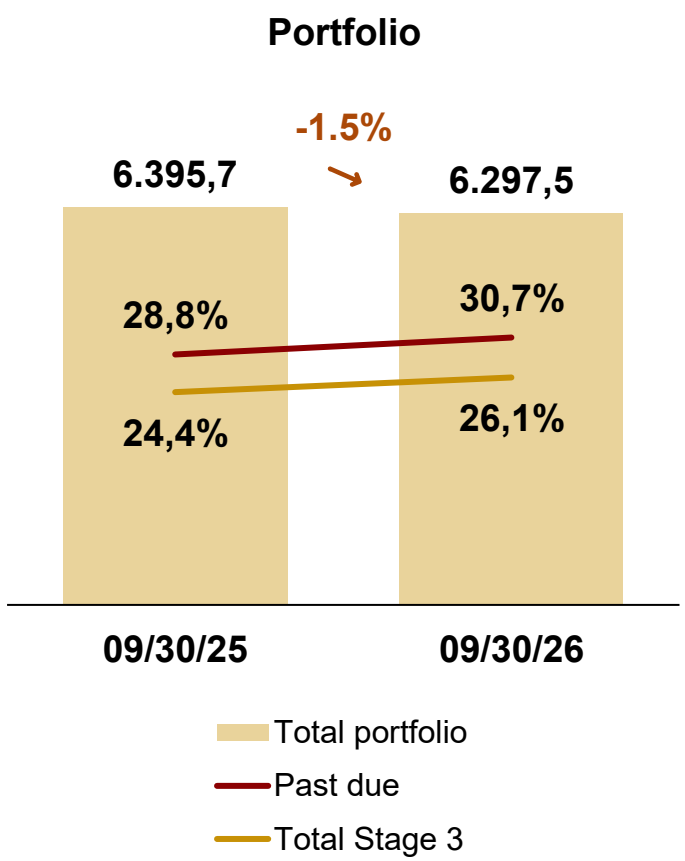
Disciplined Expense Management





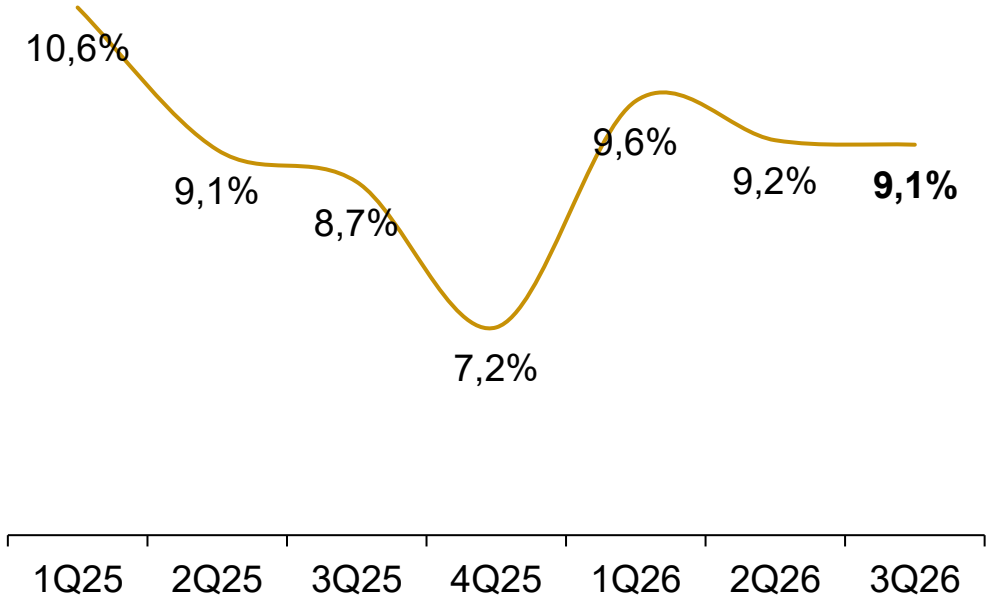
Realize: key driver of customer loyalty and value creation in the ecosystem



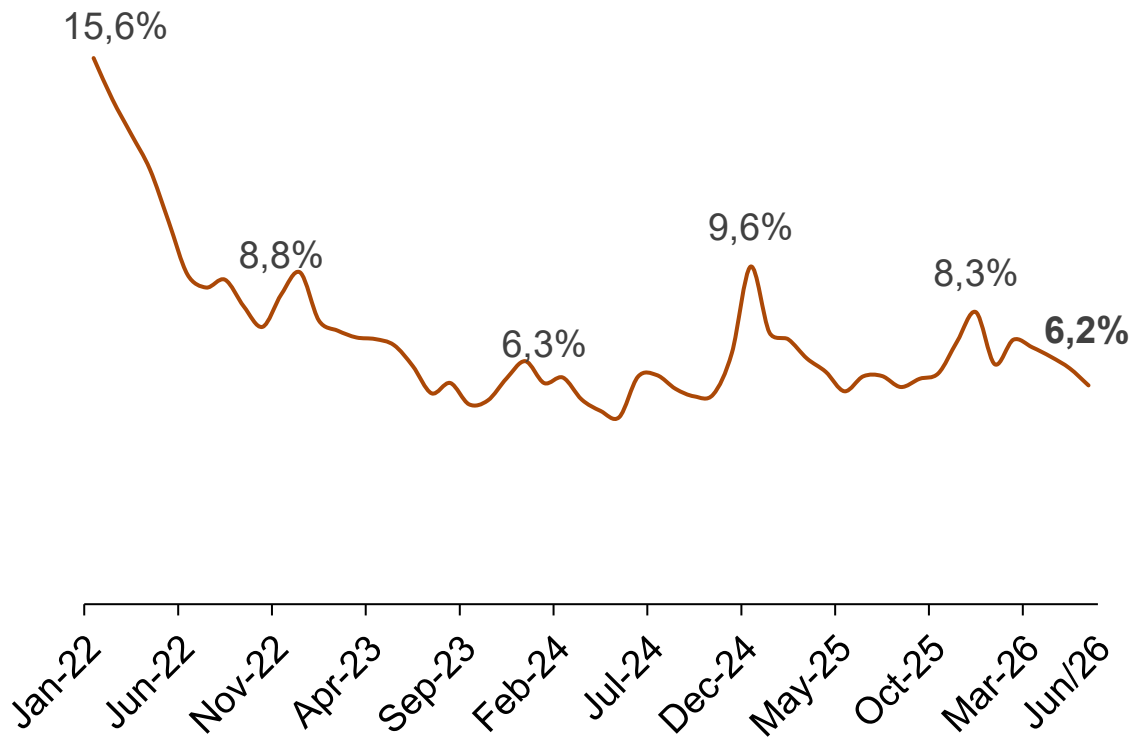


Realize: Stable delinquency levels and origination quality

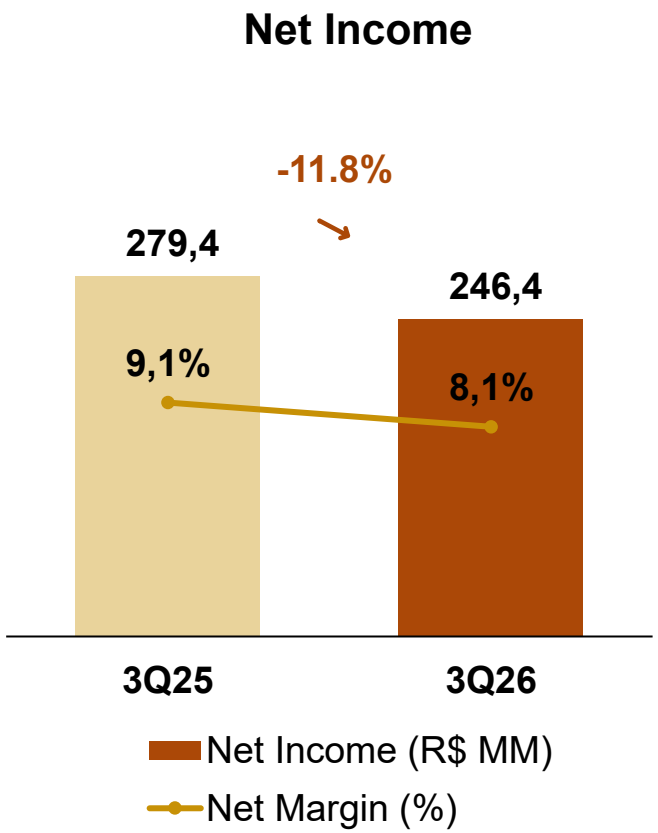
Over 15 to 90 days

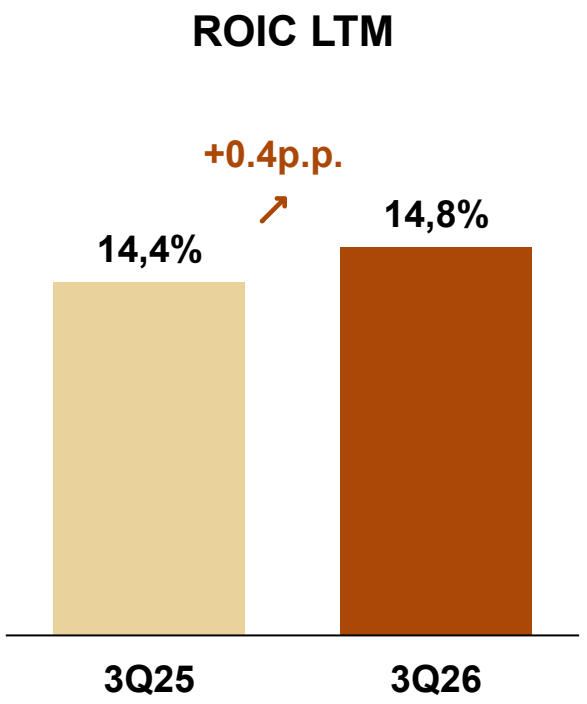


Over 30 MOB3



Continued ROIC expansion and capital returns to shareholders





- Return to shareholders of **R$ 1.2 BN** in 9M26
  128% of Net Income
- Expanding capital allocation with profitability



LOJAS RENNER S.A.

RENNER CAMICADO YOUCOM ASHUA

Q&A

Click on the **Raise Hand icon** to ask your question.

Once you've been announced, a request to activate your microphone will appear on your screen.

To optimize time and accommodate the largest number of participants, we recommend that each analyst only ask one question at a time and, if necessary, return to the queue for additional questions.

Please identify yourself with your full name and company.

Legal Disclaimer

The statements contained within this document relate to the prospects for the business, estimates for operating and financial results. and those related to growth prospects of Lojas Renner S.A. are merely projections and, as such, are based exclusively on the expectations of the Company's management with respect to the future of the business. Such forward-looking statements depend substantially on changes in market conditions, the performance of the Brazilian economy, the sector and the international markets and are therefore subject to change without prior notice.

All variations and totals as well as rounded numbers presented herein are calculated in thousands of Reais.