RESULTS
3Q26

EMBRAER



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LISTED
NYSE

EMBJ
B3 LISTED NM

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This presentation includes non-GAAP financial measures used by management to evaluate certain aspects of the business and provide investors with additional information regarding Embraer’s financial performance. These measures should be considered together with the company’s financial information prepared in accordance with IFRS.

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SUSTAINABLE AND PROFITABLE GROWTH

Driven by Efficiency and Innovation

- Strong sales momentum across all business units
- Revenue and margin expansion across all divisions
- Backlog US$35.7 bn; 8th consecutive all-time high
- New 2026 Guidance: Revenue US$8.4-8.6 bn and FCF (>US$700 m)
- Best Q3 revenue in the company's history (US$2.3 bn)
- Continued focus on efficiency and production ramp-up

SAFETY FIRST, QUALITY ALWAYS IN EVERYTHING WE DO!

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3Q26 HIGHLIGHTS



COMMERCIAL AVIATION

Farnborough drives 28 E2 firm orders from Abra Group, Binter and Luxair

ANA orders 8 additional E190-E2 bringing total firm orders to 23 aircraft



EXECUTIVE AVIATION

Record backlog of US$8.2bn - supported by strong sales momentum

Phenom 300EV launch - setting a new benchmark in safety and technology



DEFENSE & SECURITY

Colombia orders 2 KC-390 Millennium - expanding presence in Latin America

Embraer and Mahindra advance C-390 plans - for India's MTA program



SERVICES & SUPPORT

Pool agreements with Portugália and Alliance covering E190 aircraft fleets

Training Means agreement with Sweden supporting Defense operations

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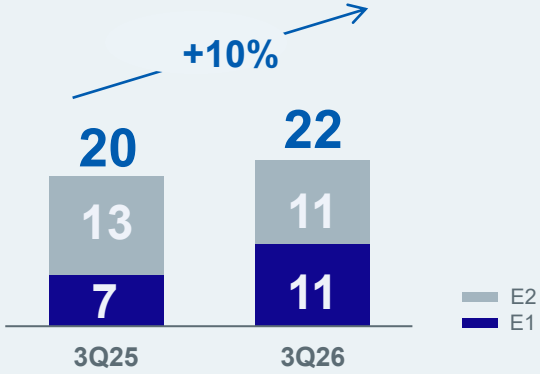
DELIVERIES

COMMERCIAL AVIATION



DELIVERIES

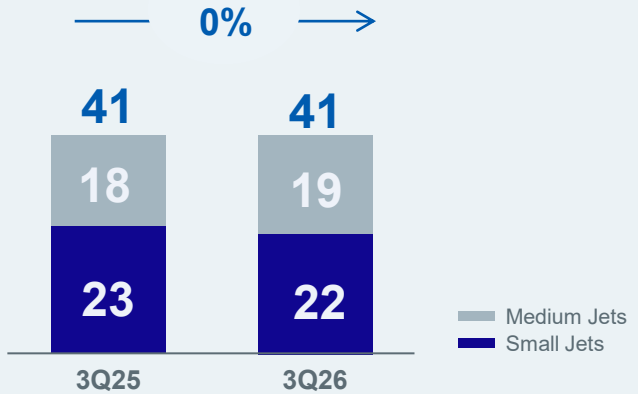
EXECUTIVE AVIATION



GUIDANCE 2026:

80 to 85

9M26: 52 a/c (63% mid-point; 58% 5Y avg)



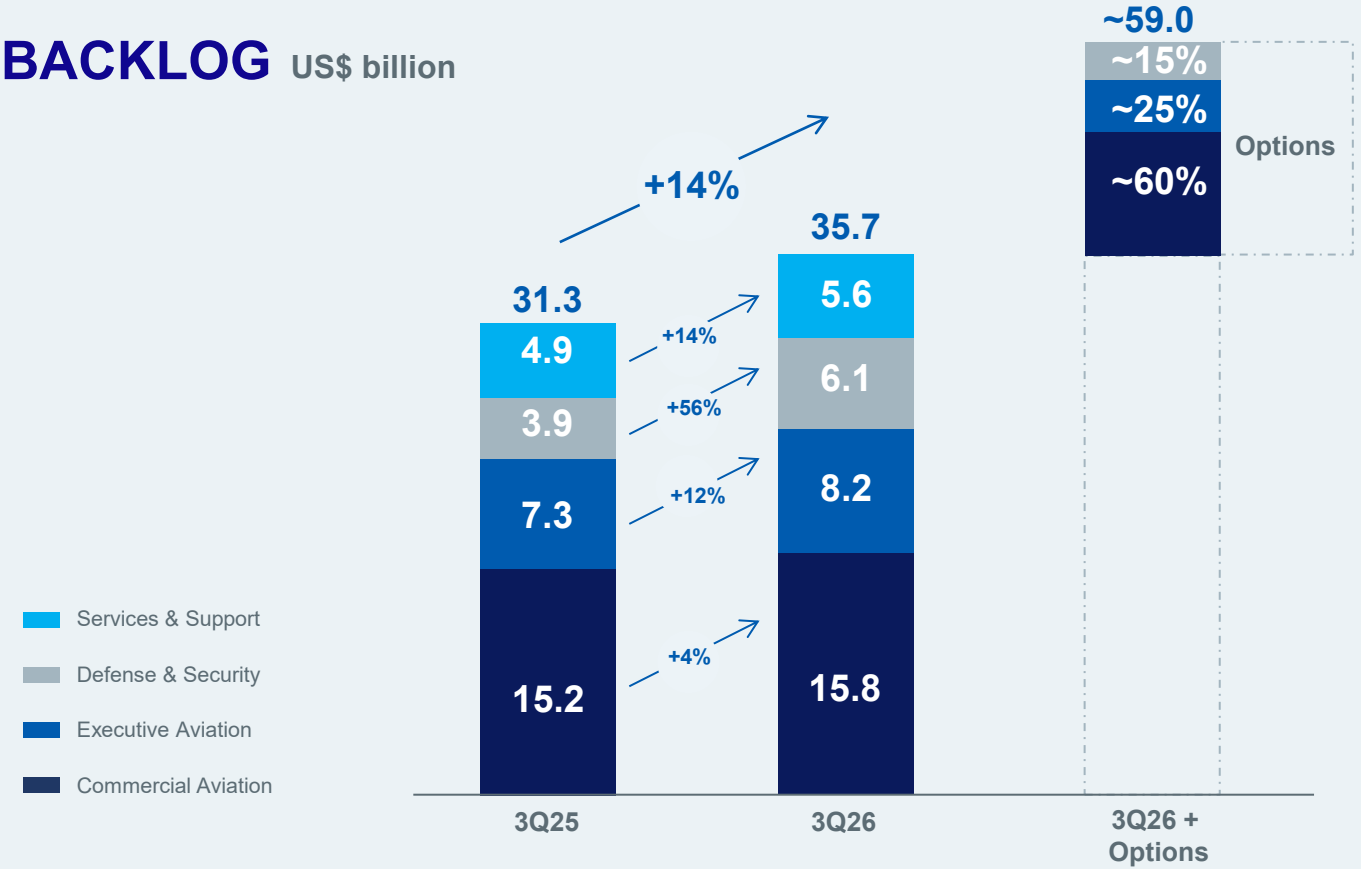
GUIDANCE 2026:

160 to 170

9M26: 115 a/c (70% mid-point; 60% 5Y avg)

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BACKLOG US$ billion



*Book-to-bill LTM: Consolidated 1.5x; Commercial Aviation 1.2x; Executive Aviation 1.4x; Defense & Security 2.9x; Services & Support 1.3x.

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3Q26 / BUSINESS RESULTS



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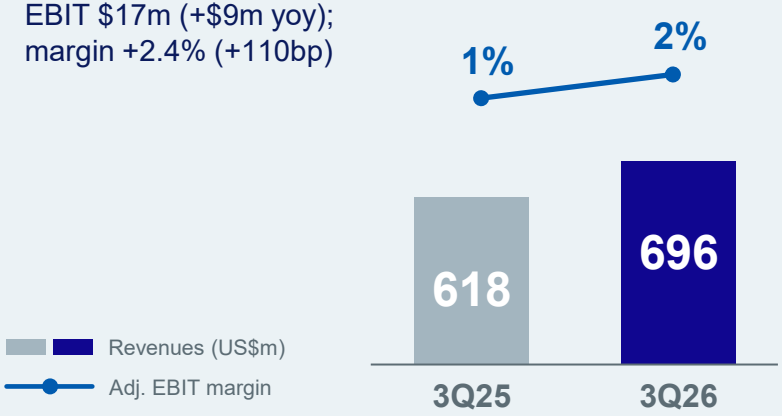


COMMERCIAL AVIATION

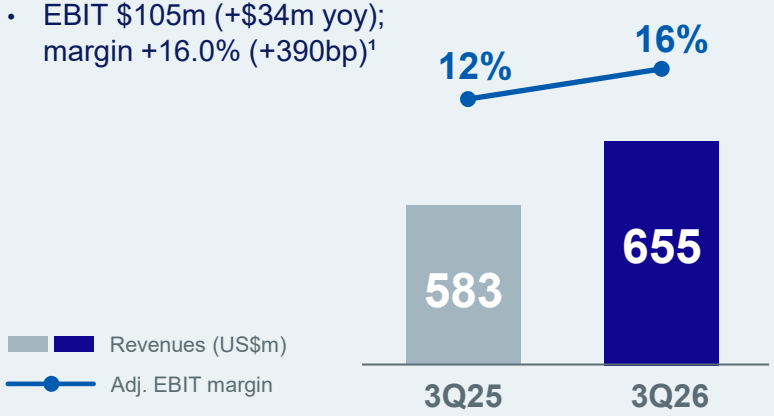


EXECUTIVE AVIATION

- Revenue +13% yoy
- EBIT $17m (+$9m yoy); margin +2.4% (+110bp)



- Revenue +12% yoy
- EBIT $105m (+$34m yoy); margin +16.0% (+390bp)[1]



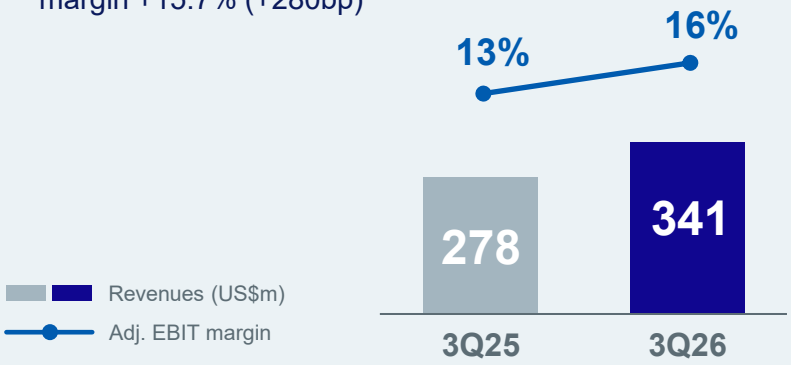
[1] *Ex. U.S. import tariffs and tax credits: +16.0% (3Q26) vs. +14.7% (3Q25)*

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DEFENSE & SECURITY

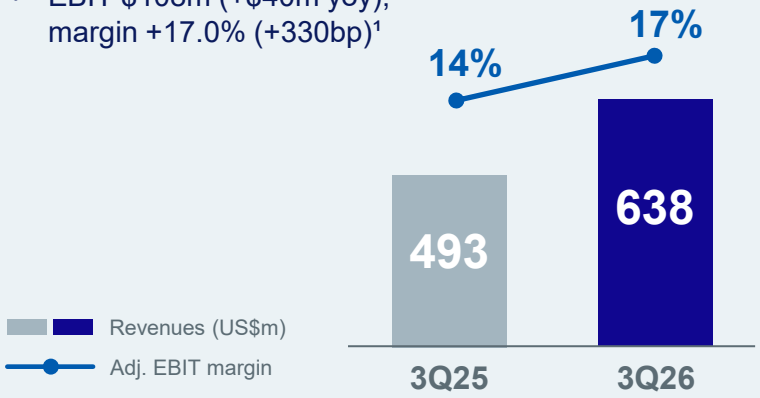
- Revenue +22% yoy
- EBIT $54m (+$18m yoy); margin +15.7% (+280bp)





SERVICES & SUPPORT

- Revenue +30% yoy
- EBIT $108m (+$40m yoy); margin +17.0% (+330bp)[1]



[1] Ex. U.S. import tariffs and tax credits: +17.0% (3Q26) vs. +14.1% (3Q25)

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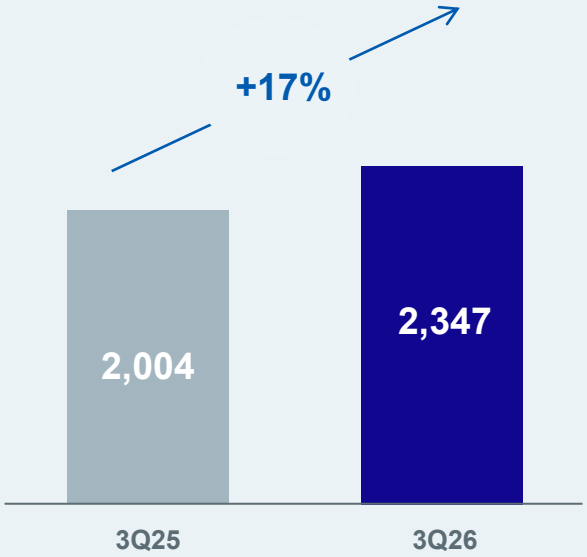


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3Q26 / CONSOLIDATED RESULTS

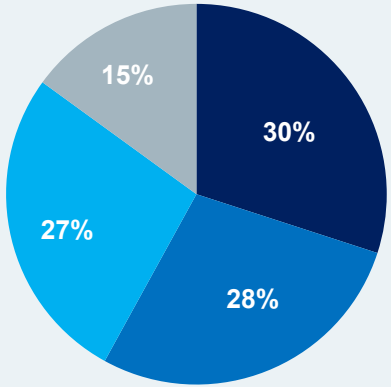
NET REVENUES US$ million



UPDATED GUIDANCE 2026

US$8.4 – 8.6 billion

9M26: US$6,029 million (71% mid-point; 63% 5Y avg)



BREAKDOWN BY BUSINESS 3Q26[1]

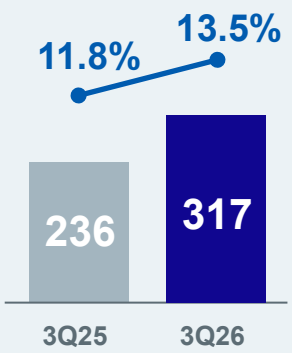
- Commercial Aviation
- Executive Aviation
- Services & Support
- Defense & Security

[1]Revenue breakdown does not include "Others" Business Unit.

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ADJUSTED EBITDA

US$ million Excludes Eve

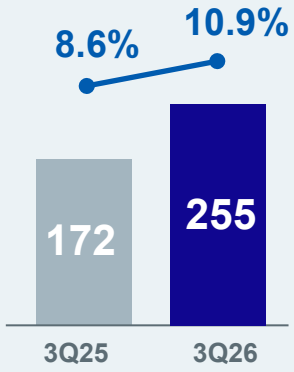


	3Q25	3Q26
Reported EBITDA[1]	224	304
Margin	+11.2%	+13.0%
Adj. EBITDA Ex T&TCs[2]	253	317
Margin	+12.6%	+13.5%

9M26: $816m; $396m 5Y avg

ADJUSTED EBIT

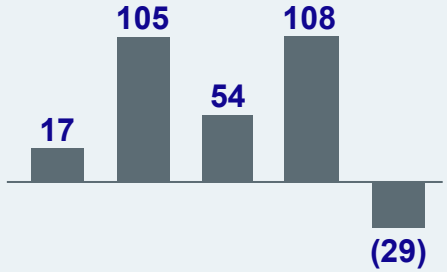
US$ million Excludes Eve



	3Q25	3Q26
Reported EBIT[1]	160	242
Margin	+8.0%	+10.3%
Adj. EBIT Ex T&TCs[2]	189	255
Margin	+9.4%	+10.9%

9M26: $646m; $251m 5Y avg

BREAKDOWN BY BUSINESS 3Q26



GUIDANCE 2026:

10.0% – 10.6%

9M26: +10.7%; +6.5% 5Y avg

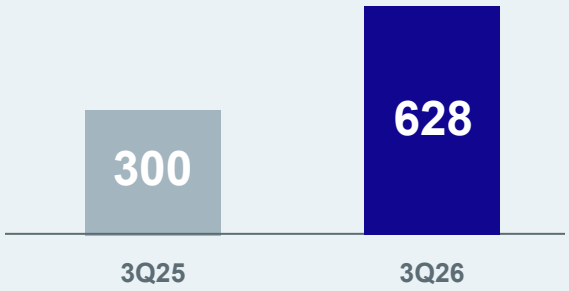
[1] Reported EBITDA and EBIT include Eve expenses/warranties, all numbers from Eve are IFRS.
[2] Ex T&TCs - Ex U.S. tariffs and tax credits.
[3] Other includes unallocated operating income (expenses).

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ADJUSTED FCF

US$ million

Excludes Eve



UPDATED GUIDANCE 2026

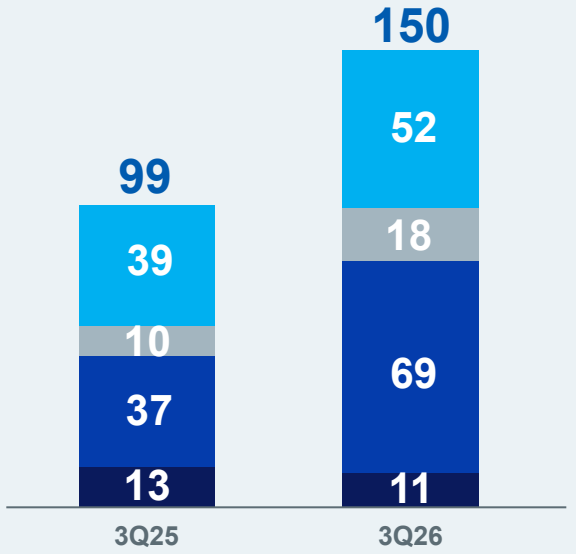
US$700 million or higher

9M26: 6.8% mid-point revenue;-4.0% 5Y avg revenue

INVESTMENTS

US$ million

Excludes Eve

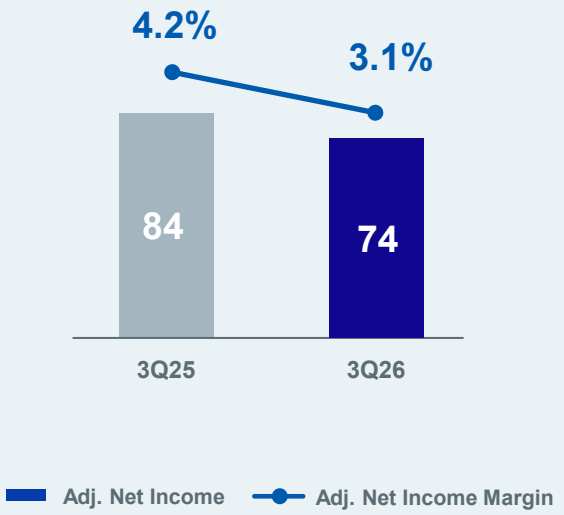


[1] *Research is expensed (i.e. not capitalized)*

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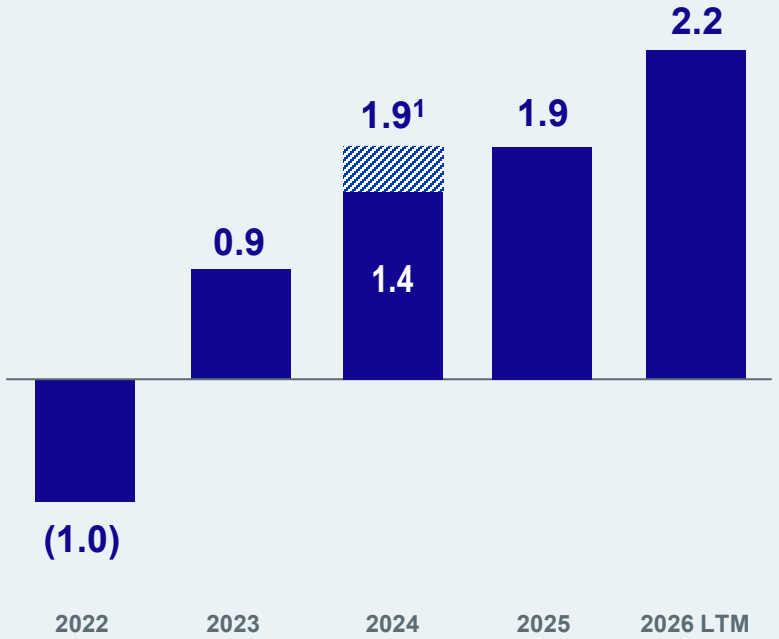
ADJ. NET INCOME

US$ million Excludes Eve



EARNINGS PER SHARE

US$ ADS basics



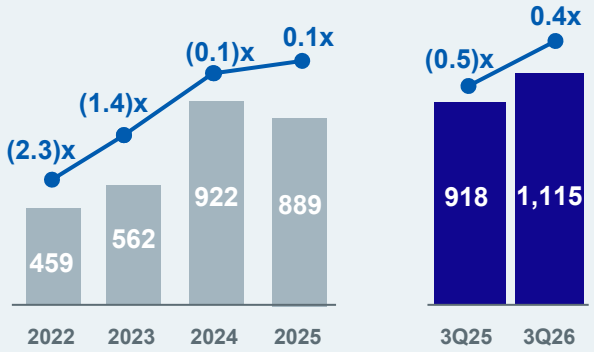
[1]*Hatched area represents BA agreement with nominal 34% income tax rate.*

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FINANCIAL POSITION

US$ million Excludes Eve

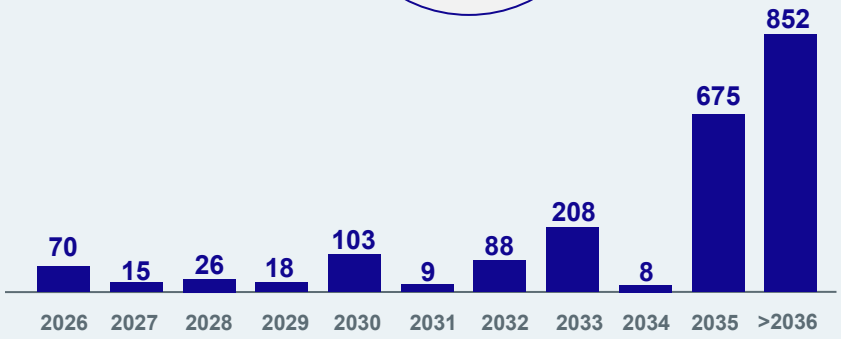
DELEVERAGING



DEBT PROFILE

8.7 years

5.1% average cost



Adj. EBITDA | Adj. EBITDA LTM | Net Cash w/o Eve / Adj. EBITDA | Embraer Debt

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SHAREHOLDER REMUNERATION

Period	Declared Income	Gross Amount Declared (R$ million)	Gross Value per Share (R$)	Gross Value per ADS (US$)[1]
2Q26	*IoE*	*200.0*	*0.28*	*0.22*
3Q26	*IoE*	*154.0*	*0.22*	*0.17*
	Total	**354.0**	**0.50**	**0.39**
		Dividend yield (%)[2]	**0.52%**	**0.52%**

[1] *Estimated value (i.e. dependent on spot foreign exchange rate) and based on 4:1 ADS ratio.*
[2] *Dividend yield was calculated based on the share price as of September 30, 2026.*

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2026 GUIDANCE UPDATED

DELIVERIES

COMMERCIAL AVIATION



LOW	HIGH
80	85

EXECUTIVE AVIATION



LOW	HIGH
160	170

FINANCIALS

REVENUE * US$ billion

LOW	HIGH
8.4	8.6

ADJ. EBIT MARGIN

LOW	HIGH
10.0%	10.6%

FREE CASH FLOW* US$ million

700 or higher

** Previous Guidance: Revenue (US$8.2-8.5 bn); Free Cash Flow (US$400 m or higher).*

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CLOSING REMARKS

Francisco Gomes Neto - CEO

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EMBJ B3 LISTED NM

PHENOM® 300EV BY EMBRAER

EVE - ENGINEERING PROTOTYPE FLIGHT CAMPAIGN

ON-TRACK, RELIABLE AND HIGH-QUALITY

73
TOTAL FLIGHTS

3h 06min
TOTAL FLIGHT TIME

170
POINTS VALIDATED

91% OF FLIGHT CAMPAIGN



As of November 5, 2026, timeline not to scale

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Continuous focus on sales and efficiency to maximize midterm results while investing in new technologies for a more ambitious long-term expansion



Global market success across all continents



Sustained demand supporting growth



Positive momentum for KC-390 and A-29

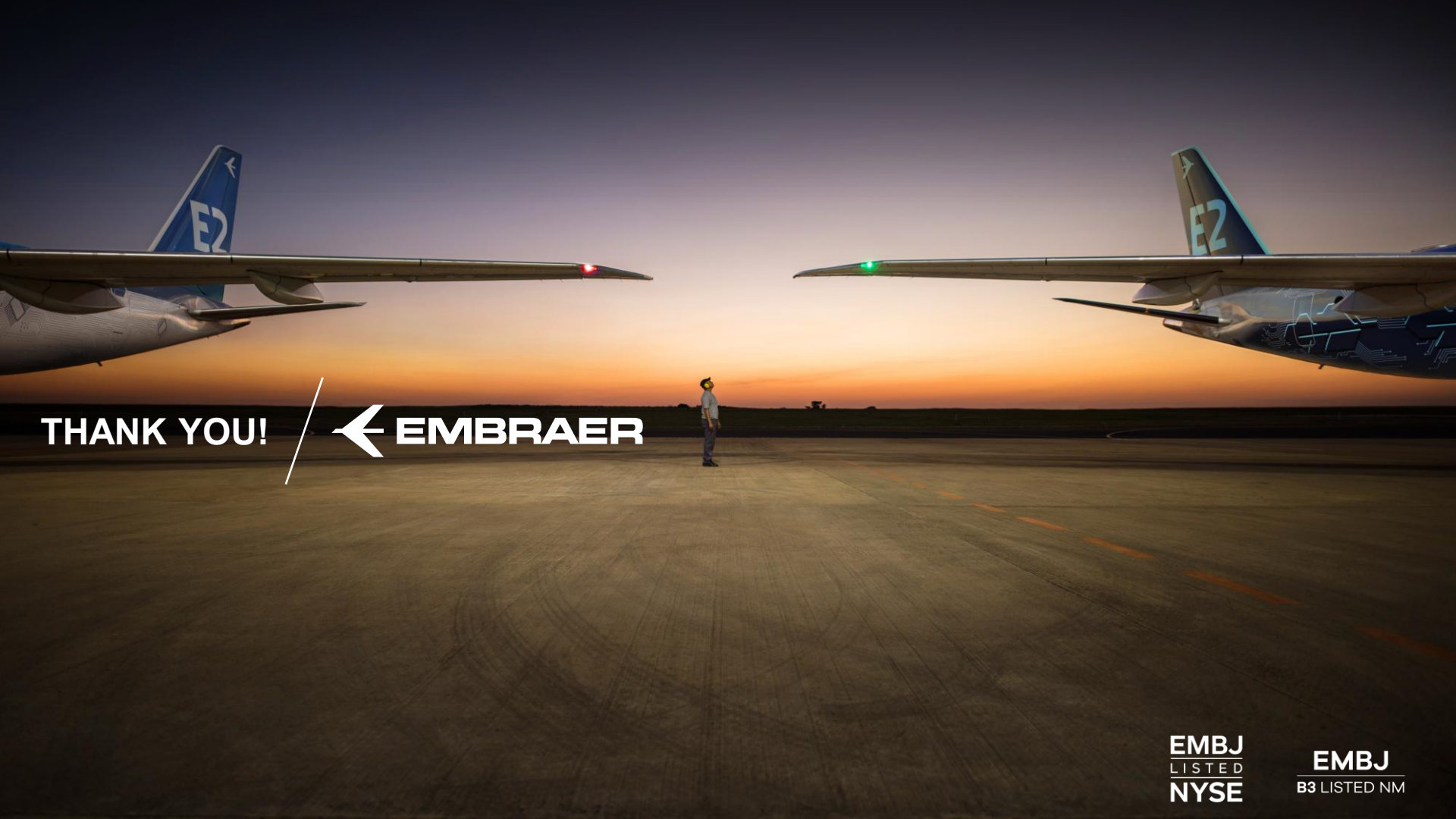


Continuous growth in recurring revenues

SAFETY FIRST, QUALITY ALWAYS IN EVERYTHING WE DO!

SAFETY FIRST QUALITY ALWAYS

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