TRISUL TRIS3

Resultados 3T26

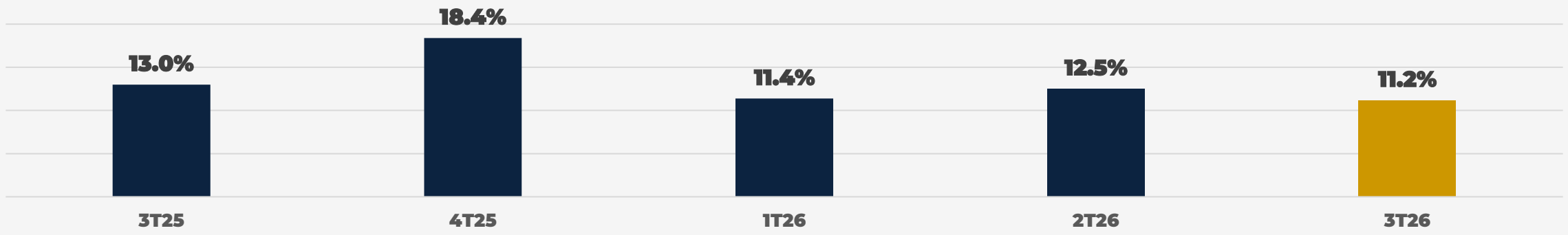


Vendas Brutas e Líquidas

Destaques Operacionais (R$ mil)	3T26	3T25	A/A (%)	2T26	T/T (%)	9M26	9M25	A/A (%)
Vendas Contratadas								
Vendas Brutas - (100%) [1]	559.477	482.512	**16,0%**	559.563	**0,0%**	1.569.973	1.149.123	**36,6%**
Vendas Brutas - (% Trisul) [2]	466.712	455.947	**2,4%**	529.895	**-11,9%**	1.430.064	1.112.490	**28,5%**
Distratos - (100%)	58.439	47.848	**22,1%**	65.007	**-10,1%**	164.677	129.918	**26,8%**
Distratos - (% Trisul)	53.591	46.653	**14,9%**	64.686	**-17,2%**	159.091	127.249	**25,0%**
Vendas Líquidas - (100%) [1]	501.038	434.664	**15,3%**	494.555	**1,3%**	1.405.296	1.019.205	**37,9%**
Vendas Líquidas - (% Trisul) [2]	413.121	409.294	**0,9%**	465.209	**-11,2%**	1.270.973	985.241	**29,0%**
Número de Unidades Vendidas	875	612	**43,0%**	806	**8,6%**	2.440	1.740	**40,2%**
VSO Consolidada (em VGV) [3]	11,2%	13,0%	**-1,9 p.p.**	12,5%	**-1,3 p.p.**	27,9%	26,5%	**1,4 p.p.**

Valor total de vendas contratadas dos empreendimentos geridos pela Trisul S.A. e parceiros. (1) Vendas líquidas de comissões, incluindo vendas de parceiros. (2) Vendas líquidas de comissões. (3) A partir do 3T26, o estoque passa a ser apresentado líquido de comissões (5%).

VSO (Venda sobre Oferta) - VGV



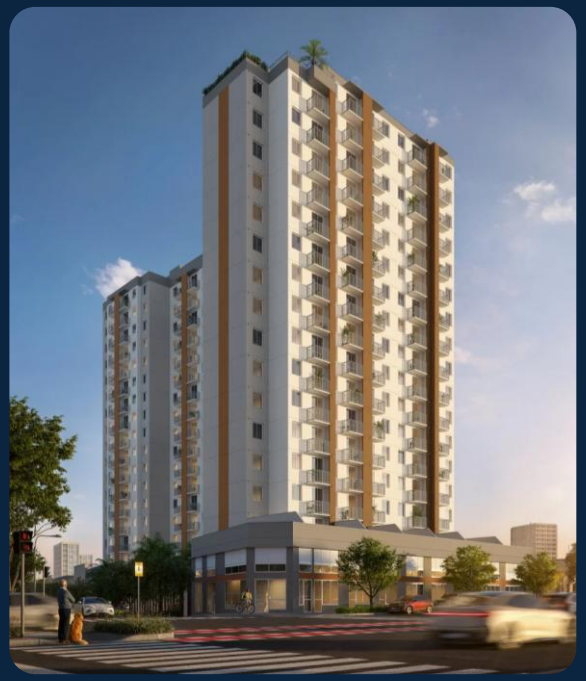
Lançamentos 3T26

Elev Ipiranga – Fase 2



Padrão: Econômico
Total de unidades: 494
VGV (% Trisul): R$ 177 milhões
Jul/26

Elev Saúde



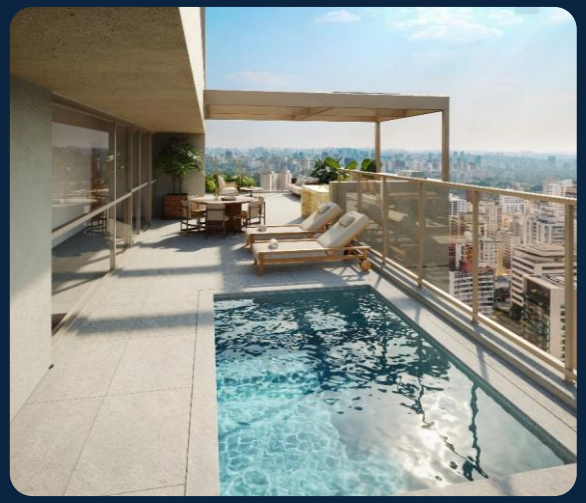
Padrão: Econômico
Total de unidades: 571
VGV (% Trisul): R$ 192 milhões
Set/26

Spot Paraíso



Padrão: Médio
Total de unidades: 136
VGV (% Trisul): R$ 25 milhões
Jul/26

Lançamentos 3T26





ETERNO

O PARAÍSO COM ALMA BRASILEIRA



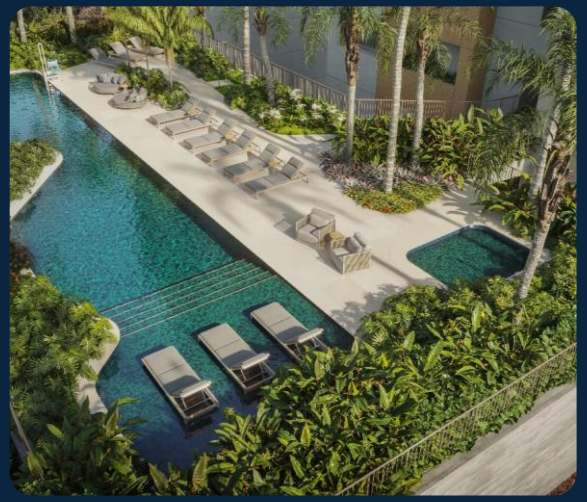
Padrão: Alto

Total de unidades: 56

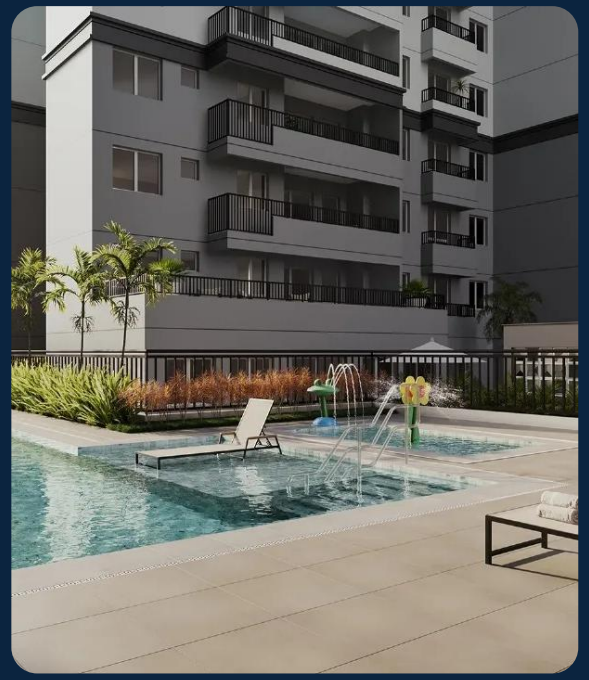
VGV (% Trisul): R$ 244 milhões

Jul/26





Entregas 3T26

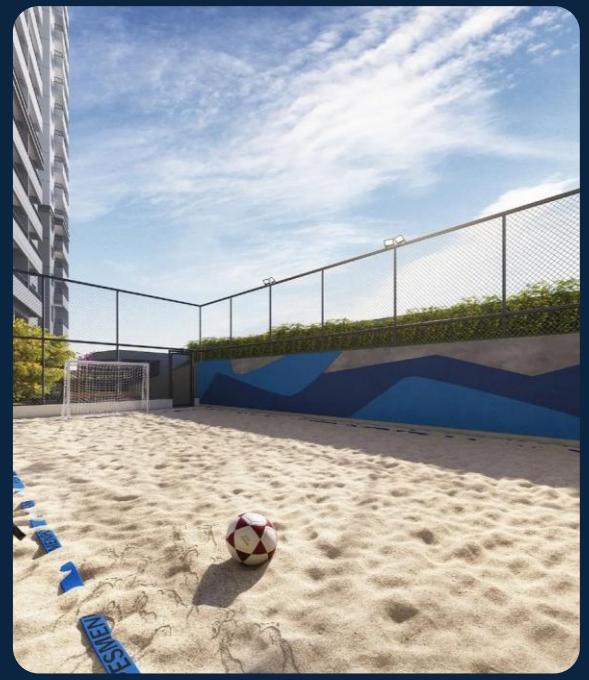




side BY TRISUL
SACOMÃ



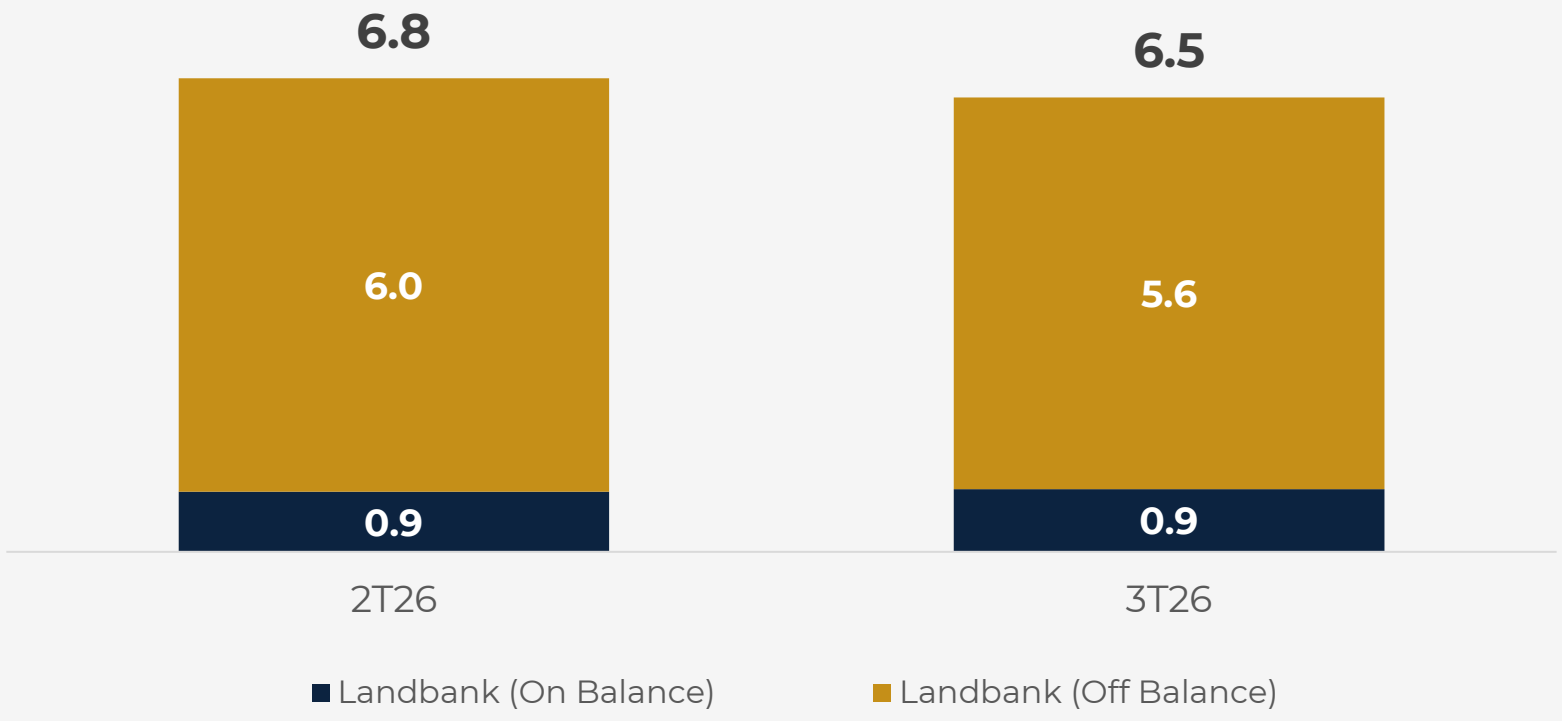
Padrão: Econômico
Total de unidades: 604
VGV (% Trisul): R$ 217 milhões





Landbank VGV em R$ bilhões — *on e off balance*

Landbank Trisul
(VGV em R$ bilhões)



R$ 6,5 bi

***Landbank* total no 3T26**

-4,1%

vs. R$ 6,8 bi no 2T26

64% MCMV e 36% MAP

On e off balance

Outros destaques e eventos subsequentes



Estoque com aging saudável

Do estoque de R$ 3,3 bilhões, apenas 8,1% são unidades prontas, e mais de 80% têm entrega a partir de 2028.



Nota comercial de R$ 100 milhões

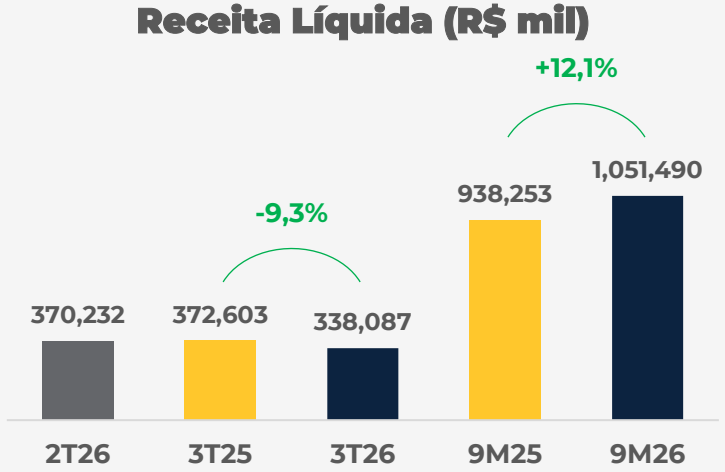
Emitida junto à Caixa Econômica Federal, no Programa Eco Invest Brasil, com prazo de 5 anos e custo de CDI + 0,35% a.a.

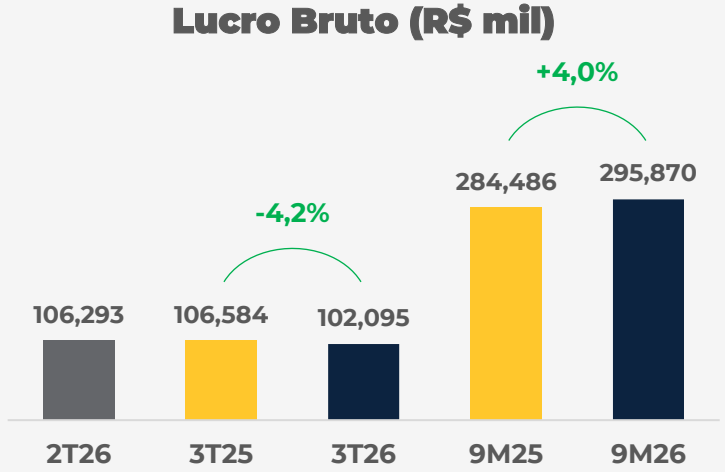


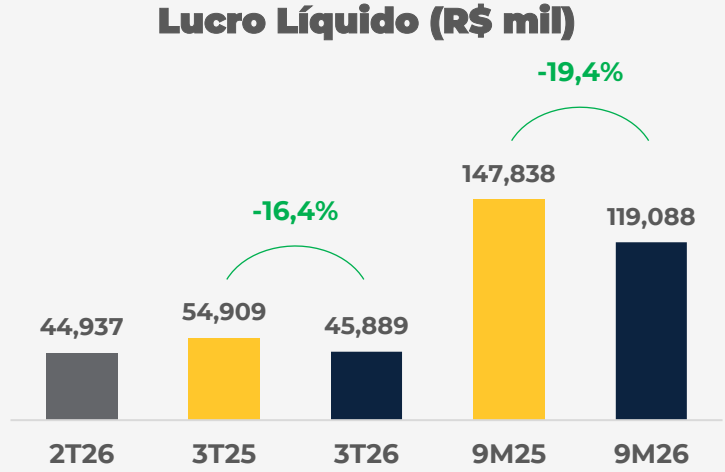
Relatório de Sustentabilidade

Divulgado no 3T26 pela terceira vez consecutiva, elaborado de acordo com os padrões GRI e SASB.

Receita, Lucro e Margens







Receita a apropriar: R$ 1.387,9 milhões (+35,2% a/a), com margem bruta a apropriar de 37,0%.

Destaques Financeiros (R$ mil)	3T26	3T25	A/A (%)	2T26	T/T (%)	9M26	9M25	A/A (%)
Lucro Bruto	**102.095**	**106.584**	**-4,2%**	**106.293**	**-3,9%**	**295.870**	**284.486**	**4,0%**
% Margem Bruta	30,2%	28,6%	**1,6 p.p.**	28,7%	**1,5 p.p.**	28,1%	30,3%	**-2,2 p.p.**
Lucro Bruto Ajustado (1)	**115.013**	**121.963**	**-5,7%**	**120.903**	**-4,9%**	**340.164**	**319.348**	**6,5%**
% Margem Bruta Ajustada	34,0%	32,7%	**1,3 p.p.**	32,7%	**1,4 p.p.**	32,4%	34,0%	**-1,7 p.p.**
Lucro Líquido	45.889	54.909	**-16,4%**	44.937	**2,1%**	119.088	147.838	**-19,4%**
% Margem Líquida	**13,6%**	**14,7%**	**-1,2 p.p.**	**12,1%**	**1,4 p.p.**	**11,3%**	**15,8%**	**-4,4 p.p.**

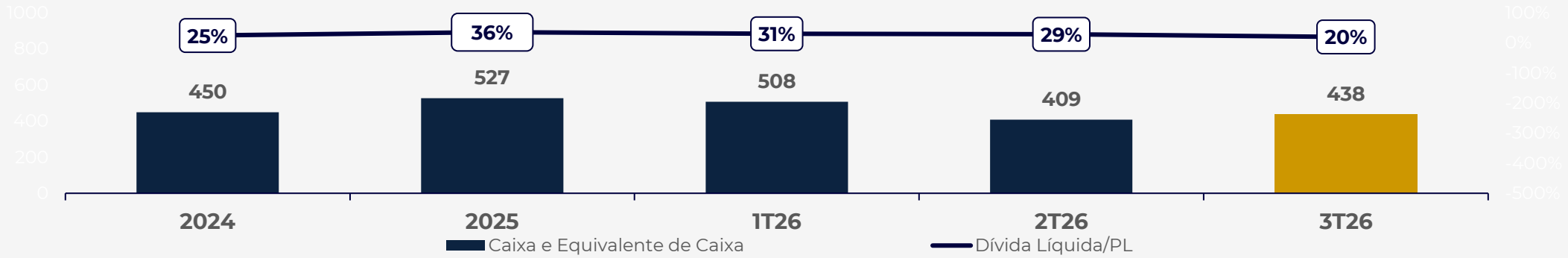
(1) Ajustado para os juros capitalizados alocados no custo (juros SFH).

Endividamento

Endividamento (R$ mil)	set-26	set-25	A/A (%)	jun-26	T/T (%)
Financiamentos para Construção – SFH	(337.070)	(568.698)	-40,7%	(433.263)	-22,2%
Empréstimos para Capital de Giro e Debêntures	(420.500)	(488.858)	-14,0%	(420.954)	-0,1%
Total Endividamento	**(757.570)**	**(1.057.556)**	**-28,4%**	**(854.217)**	**-11,3%**
Caixa, Equivalentes de Caixa	437.727	578.558	-24,3%	408.816	7,1%
Total Disponibilidade	**437.727**	**578.558**	**-24,3%**	**408.816**	**7,1%**
Endividamento Líquido	**(319.843)**	**(478.998)**	**-33,2%**	**(445.401)**	**-28,2%**
Patrimônio Líquido	**1.576.831**	**1.615.943**	**-2,4%**	**1.530.313**	**3,0%**
Dívida Líquida / Patrimônio Líquido	**20,3%**	**29,6%**	**-9,4 p.p.**	**29,1%**	**-8,8 p.p.**
Dívida Líquida Excl. SFH / Patrimônio Líquido	**-1,1%**	**-5,6%**	**4,5 p.p.**	**0,8%**	**-1,9 p.p.**

Recebíveis Performados em 30/09/2026

R$ 290,6 milhões



1) Recebíveis performados: recebíveis de obras prontas já contabilizados.
A Companhia ainda mantém em seu balanço valores não considerados no cálculo da Dívida Líquida referentes a: (i) R$ 40,8 milhões – saldo de cotas de Certificados de Recebíveis Imobiliários (CRI); (ii) R$ 2,1 milhões – montante retido pela Caixa Econômica Federal até o cumprimento das exigências contratuais vinculadas ao financiamento concedido ao cliente.

Resultados 3T26

Contatos RI

Fernando Salomão

Diretor Vice-Presidente Financeiro e de Relações com Investidores

Vitor Secco

Gerente de Relações com Investidores

Carla Shizuko Ota

Analista de Relações com Investidores

ri@trisul.com.br
+55 (11) 3147-0149 | +55 (11) 3147-0005

Divulgação de Resultados

12 de novembro de 2026

(após o fechamento do mercado)

Teleconferência de Resultados

13 de novembro de 2026

14h30 (horário de Brasília)

12h30 (horário de Nova York)

TRISUL

Resultados feitos para durar.

TRISUL TRIS3

3Q26 Results

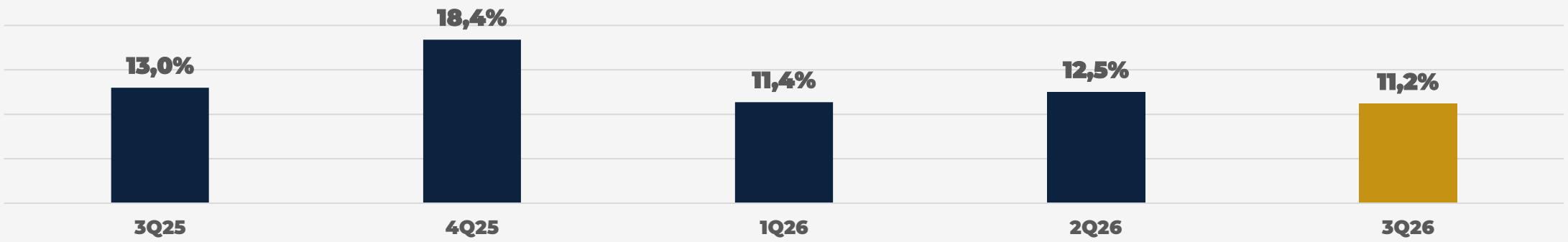


Gross and Net Sales

Operational Performance (R$ thousand)	3Q26	3Q25	Y/Y (%)	2Q26	Q/Q (%)	9M26	9M25	Y/Y (%)
Contracted Sales								
Gross Contracted Sales - (100%) (1)	559,477	482,512	**16.0%**	559,563	**0.0%**	1,569,973	1,149,123	**36.6%**
Gross Contracted Sales - (% Trisul) (2)	466,712	455,947	**2.4%**	529,895	**-11.9%**	1,430,064	1,112,490	**28.5%**
Cancellations - (100%)	58,439	47,848	**22.1%**	65,007	**-10.1%**	164,677	129,918	**26.8%**
Cancellations - (% Trisul)	53,591	46,653	**14.9%**	64,686	**-17.2%**	159,091	127,249	**25.0%**
Net Contracted Sales - (100%) (1)	501,038	434,664	**15.3%**	494,555	**1.3%**	1,405,296	1,019,205	**37.9%**
Net Contracted Sales - (% Trisul) (2)	413,121	409,294	**0.9%**	465,209	**-11.2%**	1,270,973	985,241	**29.0%**
Number of Units Sold	875	612	**43.0%**	806	**8.6%**	2,440	1,740	**40.2%**
Consolidated SoS (in PSV) (3)	11.2%	13.0%	**-1.9 p.p.**	12.5%	**-1.3 p.p.**	27.9%	26.5%	**1.4 p.p.**

Total contracted sales of projects managed by Trisul S.A. and partners. (1) Sales net of commissions, including partners' sales. (2) Sales net of commissions. (3) Starting in 3Q26, inventory is presented net of commissions (5%).

SoS (Sales over Supply) - PSV



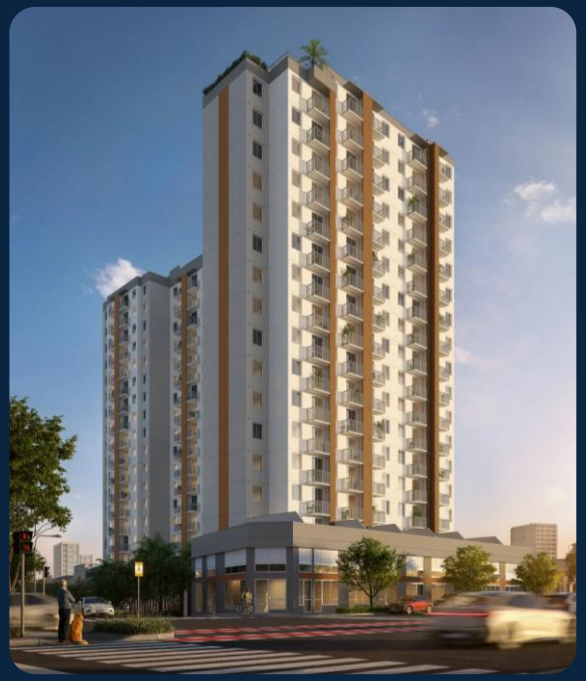
3Q26 Launches

Elev Ipiranga – Phase 2



Standard: Economic
Total units: 494
PSV (% Trisul): R$ 177 MM
Jul/26

Elev Saúde



Standard: Economic
Total units: 571
PSV (% Trisul): R$ 192 MM
Sep/26

Spot Paraíso



Standard: Medium
Total units: 136
PSV (% Trisul): R$ 25 MM
Jul/26

3Q26 Launches





ETERNO

O PARAÍSO COM ALMA BRASILEIRA



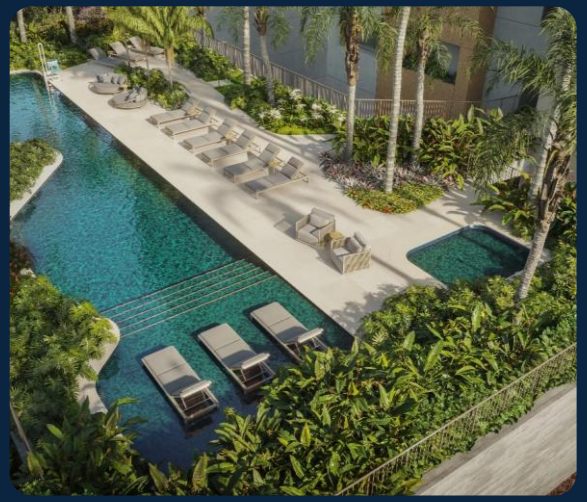
Standard: High

Total units: 56

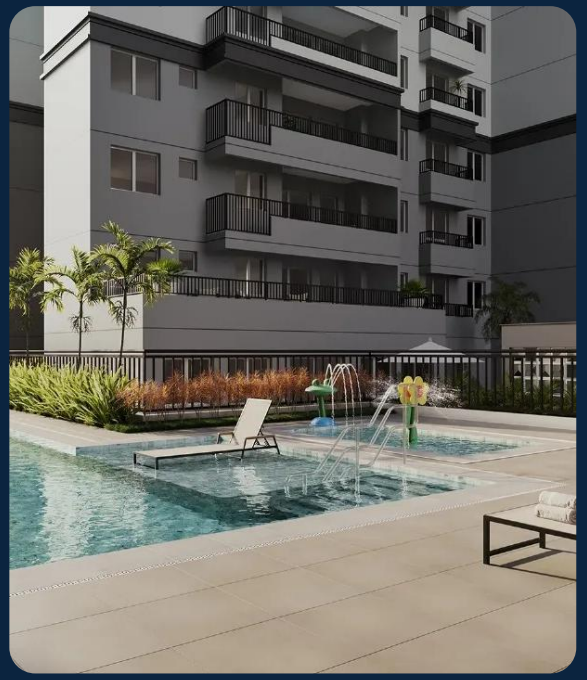
PSV (% Trisul): R$ 244 MM

Jul/26





3Q26 Deliveries

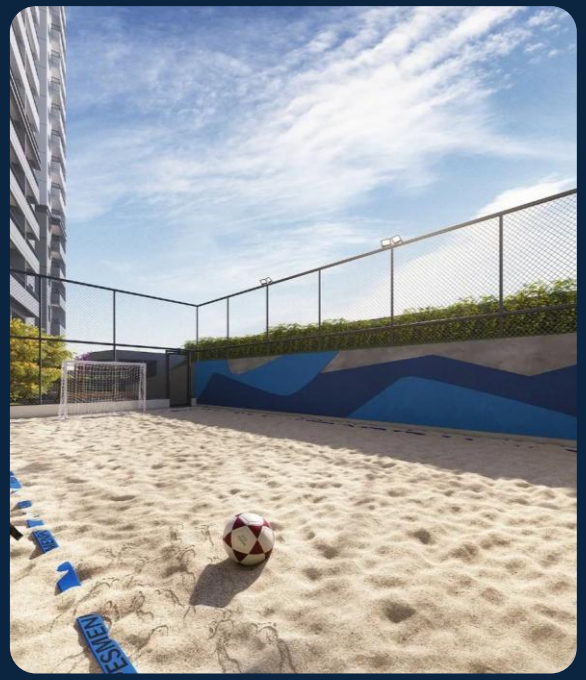




ride BY TRISUL
SACOMÃ



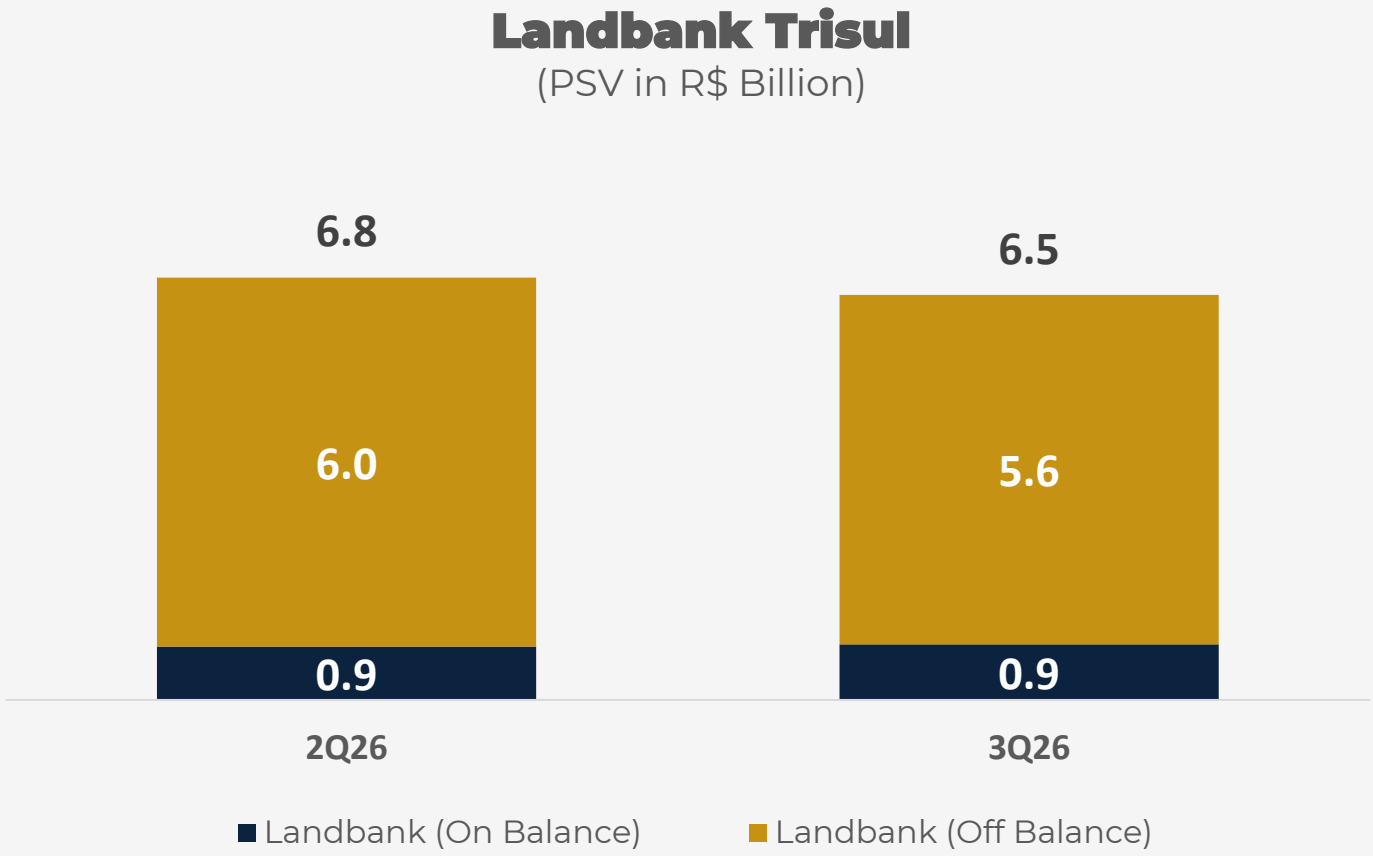
Standard: Economic
Total units: 604
PSV (% Trisul): R$ 217 MM





Landbank

PSV in R$ billions — *on and off balance*



R$ 6.5 bn

Total Landbank in 3Q26

-4.1%

vs. R$ 6.8 bn in 2Q26

64% MCMV and 36% MAP

On and off balance

Other 3Q26 Highlights and Subsequent Events



Healthy inventory aging

Of the R$3.3 billion inventory, only 8.1% are finished units, and over 80% are scheduled for delivery from 2028 onward.



R$100 million commercial note

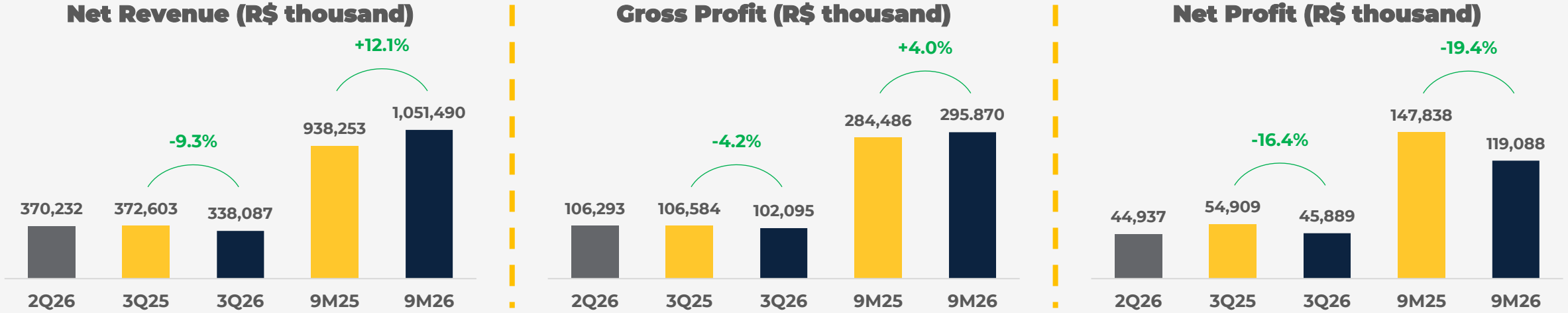
Issued with Caixa Econômica Federal, under the Eco Invest Brasil Program, with a 5-year term and a cost of CDI + 0.35% p.a.



Sustainability Report

Published in 3Q26 for the third consecutive time, prepared in accordance with the GRI and SASB standards.

Revenue, Profit and Margins



Revenue to be recognized: R$1,387.9 million (+35.2% y/y), with a gross margin to be recognized of 37.0%.

Financial Performance (R$ thousand)	3Q26	3Q25	Y/Y (%)	2Q26	Q/Q (%)	9M26	9M25	Y/Y (%)
Gross Profit	**102,095**	**106,584**	**-4.2%**	**106,293**	**-3.9%**	**295,870**	**284,486**	**4.0%**
% Gross Margin	30.2%	28.6%	**1.6 p.p.**	28.7%	**1.5 p.p.**	28.1%	30.3%	**-2.2 p.p.**
Adjusted Gross Profit (1)	**115,013**	**121,963**	**-5.7%**	**120,903**	**-4.9%**	**340,164**	**319,348**	**6.5%**
% Adjusted Gross Margin	34.0%	32.7%	**1.3 p.p.**	32.7%	**1.4 p.p.**	32.4%	34.0%	**-1.7 p.p.**
Net Profit	45,889	54,909	**-16.4%**	44,937	**2.1%**	119,088	147,838	**-19.4%**
% Net Margin	**13.6%**	**14.7%**	**-1.2 p.p.**	**12.1%**	**1.4 p.p.**	**11.3%**	**15.8%**	**-4.4 p.p.**

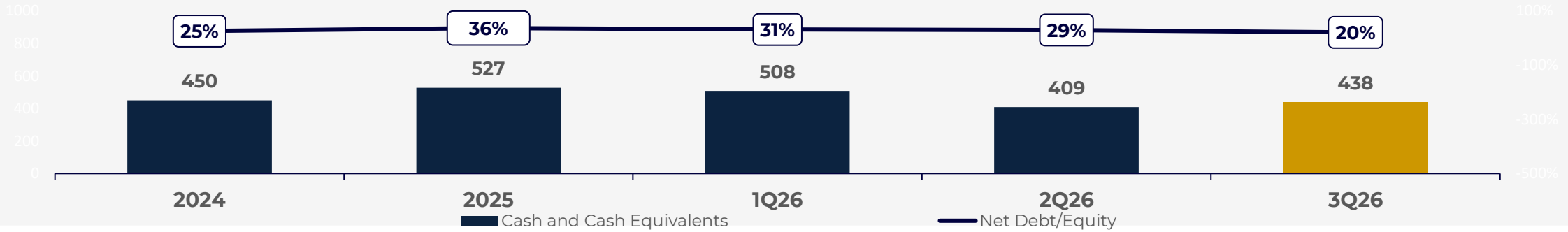
(1) Adjusted for capitalized interest allocated to cost (SFH interests).

Indebtedness

Indebtedness (R$ thousand)	Sep-26	Sep-25	Y/Y(%)	Jun-26	Q/Q(%)
Financing for Construction - SFH	(337,070)	(568,698)	-40.7%	(433,263)	-22.2%
Working Capital Loans and Debentures	(420,500)	(488,858)	-14.0%	(420,954)	-0.1%
Total Debt	**(757,570)**	**(1,057,556)**	**-28.4%**	**(854,217)**	**-11.3%**
Cash and Cash Equivalents	437,727	578,558	-24.3%	408,816	7.1%
Total Cash	**437,727**	**578,558**	**-24.3%**	**408,816**	**7.1%**
Net Debt	**(319,843)**	**(478,998)**	**-33.2%**	**(445,401)**	**-28.2%**
Shareholders' Equity	**1,576,831**	**1,615,943**	**-2.4%**	**1,530,313**	**3.0%**
Net Debt / Equity	**20.3%**	**29.6%**	**-9.4 p.p.**	**29.1%**	**-8.8 p.p.**
Net debt excl. SFH / Book Value	**-1.1%**	**-5.6%**	**4.5 p.p.**	**0.8%**	**-1.9 p.p.**

Receivables from Completed Units in 09/30/2026

R$ 290.6 million



1) Performed Receivables – Receivables from completed projects that have already been recorded.
The Company still carries on its balance sheet amounts not accounted for in Net Debt related to: (i) R$ 40.8 million – outstanding shares of Real Estate Receivables Certificates (CRI); (ii) R$ 2.1 million – amount withheld by Caixa Econômica Federal until the fulfillment of contractual requirements related to the financing granted to the client.

3Q26 Results

IR Information

Fernando Salomão
Chief Financial Officer and IRO

Vitor Secco
IR Manager

Carla Shizuko Ota
IR Analyst

ri@trisul.com.br
+55 (11) 3147-0149 | +55 (11) 3147-0005

Earnings Release

November 12, 2026
(After the market closes)

Conference Call

November 13, 2026

2:30 PM (Brasília time)

12:30 PM (New York time)

TRISUL

Results built to last.